QSSUG Finance/Personnel Committee - Webinar

> QCC Human Resources April 8, 2013 Duane Percox, QSS



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Favorites

- Position Control Reports & Processes
- Absence Tracking Jobs/Processes
- Benefits Management Reports and Processes
- HR System Jobs / Processes

Position Control Reports and Processes

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Absence Tracking Jobs/Processes



Benefits Management Reports and Processes

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HR System Jobs / Processes



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Recent QCC Features...



News, Help+Video

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New QCC Shutdown Warning

Close all open modules and shutdown QCC Ist of open modules running within QCC: 1 - Employee Maintenance - Y:2008 D:39 S:0 Warning: If you continue, any unsaved data or settings in the modules will be lost. Continue and close all modules and shutdown QCC? Yes No

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HRCM - ABT/ BMG / M-F Links

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HRCM – Per (County/District)



HRCM – PC / Ret(CA) / Tax Tables

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HRCM vs HRCM #2

- HRCM original code maintenance (VB6)
 - Development frozen all new maintenance in HRCM #2
 - Use for ALL code tables except SS/SSN/DAP/DAPN/Tax Tables
 - □ Will be retired when tables converted to HRCM #2
- HRCM #2 .NET version of HRCM
 - □ Contains all new development
 - □ Use for SS/SSN/DAP/DAPN/Tax Tables
 - Will eventually have ALL code tables and become only HR Code Maintenance

HRCM – Select Table for Maint.

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HRCM – Simple M/F Report

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		08	0008	COUNSELORS	03/30/2007	5826	1	
		08	0007	PSYCHOLOGISTS	03/30/2007	5826		
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HRCM – Sample Complex M/F Report

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HRCM #2 – Salary Schedule/ENH (SSN)



SSN – Main Screen

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SSN – Payroll Interface Rules

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SSN – Bonus Rules

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SSN – Range/Step Values

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6520	107.076.00	107.076.00	112.142.00	117,460.00	123.047.00	123.047.00	123.047.00	123.047.00	123.047.00	128,911,00	
6080	104,399.00	104,399.00	109,329.00	114,512.00	119,949.00	119,949.00	119,949.00	119,949.00	119,949.00	125,660.00	
6050	104,399.00	104,399.00	109,329.00	114,512.00	119,949.00	119,949.00	119,949.00	119,949.00	119,949.00	125,660.00	
6020	104,399.00	104,399.00	109,329.00	114,512.00	119,949.00	119,949.00	119,949.00	119,949.00	119,949.00	125,660.00	
5520	97,656.00	97,656.00	102,248.00	107,076.00	112,144.00	112,144.00	112,144.00	112,144.00	112,144.00	117,468.00	
5080	100,338.00	100,338.00	105,069.00	110,038.00	115,251.00	115,251.00	115,251.00	115,251.00	115,251.00	120,728.00	
5050	100,338.00	100,338.00	105,069.00	110,038.00	115,251.00	115,251.00	115,251.00	115,251.00	115,251.00	120,728.00	
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SSN – Benefit Defaults

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HRCM #2 – Authorized Position/ENH (DAPN)

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	10 000117	ACCOUNTING SUPERVISOR	SVACCTG	4/3/2009
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DAPN – Main Screen

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DAPN – Select Supervising Position

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DAPN - Accounts

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000051	DIRECTOR ADMINISTRATIVE SVCS	DIR ADMN	•	0001	000005	1.000			000142 - ACCOUNT CLERK II
000052	DIRECTOR, SPECIAL SERVICES	DIR SPSV	N	0001	000006	1.000			000143 - ACCOUNT CLERK II
000053	DISTRICT RECEPTIONIST	RECEPT		0001	000052	0.500			1000156-PSYCHOLOGIST
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000088	SPEECH PATHOLOGIST	SPEECH	2	0001	000019	0.500			000164-ACCOUNT CLERK II
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DAPN – Returned Positions to Copy

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	000002	ACCOUNT CLERK II	2008	2009		
	000003	ACCOUNT CLERK II	2008	2009		
	000004	ACCOUNT CLERK II	2008	2009		
	000006	ADMINISTRATIVE ASSISTANT	2008	2009		
	000007	ADMIN ASSISTANT, BUSINESS	2008	2009		
	000008	ADMIN ASSISTANT, SUPERINTENDENT	2008	2009		
	000012	BOND ACCOUNTANT	2008	2009		
	000013	ADMINISTRATIVE SECRETARY	2008	2009		
	000050	DIRECTOR, INSTRUCTIONAL SVCS	2008	2009		
	000051	DIRECTOR ADMINISTRATIVE SVCS	2008	2009		
	000052	DIRECTOR, SPECIAL SERVICES	2008	2009		
	000053	DISTRICT RECEPTIONIST	2008	2009		
	000086	Changing the name	2008	2009		
	000088	SPEECH PATHOLOGIST	2008	2009		
	000125	ADMINISTRATIVE ASSISTANT	2000	2009		•

DAPN – Copy Results

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000571	pdmvacT CLERK II	2008	2009	100106
000572	pdmvacT CLERK II	2008	2009	100107
000573	pdmvacT CLERK II	2008	2009	100108
000574	pdmvacT CLERK II	2008	2009	100109
000575	pdmvacT CLERK II	2008	2009	100110
000576	pdmvacT CLERK II	2008	2009	100111
000577	pdmvacT CLERK II	2008	2009	100112
000578	pdmvacT CLERK II	2008	2009	100113
000579	pdmvacT CLERK II	2008	2009	100114
000580	pdmvacT CLERK II	2008	2009	100115
000581	pdmvacT CLERK II	2008	2009	100116
000582	pdmvacT CLERK II	2008	2009	100117
000583	pdmvacT CLERK II	2008	2009	100118
000584	pdmvacT CLERK II	2008	2009	100119
000585	pdmvacT CLERK II	2008	2009	100120

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DAPN – Grid Output of Copy Results

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	000002	ACCOUNT CLERK II	2008	2009	100039	
	000003	ACCOUNT CLERK II	2008	2009	100040	
	000004	ACCOUNT CLERK II	2008	2009	100041	
	000006	ADMINISTRATIVE ASSISTANT	2008	2009	100042	
	000007	ADMIN ASSISTANT, BUSINESS	2008	2009	100043	
	000008	ADMIN ASSISTANT, SUPERINTENDENT	2008	2009	100044	
	000012	BOND ACCOUNTANT	2008	2009	100045	
	000013	ADMINISTRATIVE SECRETARY	2008	2009	100046	
	000050	DIRECTOR, INSTRUCTIONAL SVCS	2008	2009	100047	
	000051	DIRECTOR ADMINISTRATIVE SVCS	2008	2009	100048	
	000052	DIRECTOR, SPECIAL SERVICES	2008	2009	100049	
	000053	DISTRICT RECEPTIONIST	2008	2009	100050	
000086 Changing the name		Changing the name	2008	2009	100051	
000088 SPEECH PATHOLOGIST		2008	2009	100052		
	000125	ADMINISTRATIVE ASSISTANT	2008	2009	100053	
	000142	ACCOUNT CLERK II	2008	2009	100054	
	000143		2008	2009	100055	

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DAPN – Position Reports

Position Reports (Enhanced)	x
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Employee Maintenance – Main

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Employee Maintenance - Options

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	÷		Put cursor in current sear	rch field F1	Du COM Du Fui Dat Bu Name	Add to grid	
	+	1	Search	F3	By SSN By EXCHER By Name	Selected Employee/List	
	÷	-	Advanced Search	Ctrl+Alt+A			💽 🥜 🔜 👘
		2	Select Highlighted	F4			
			Clear search results	Ctrl+F1	SSN :	Ext Ref # :	
			Change SSN	F10	Search Results [Press Ctrl + Enter	to select the highlighted employee]	
		4	Add New Employee	F9	Name	ID G Ty Site BU RC LG 1	erminated
		84	Add Substitute Employee	Ctrl+F9			
			Grid Output	Shift+F11			
		Ş	Print Screen	F11			
			First Employee	Shift+F5			
			Previous Employee	F5			
			Next Employee	F6			
		Þ	Last Employee	Shift+F6			
			View Auto-load Settings	Ctrl+M			
		~	Enable Favorites				
			Edit Employee Lists	Ctrl+L			
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Employee Maintenance – Customize

🐓 Employee Maintenance	39 - The Train USD	QSS/OASIS	
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	Auto-activate on Mouse hover		
	Auto-highlight required fields		
	Auto Action Log		
	Put cursor in search panel when this screen is activated		
	Show info icons when highlighting required fields on dataforms		

Customize – Employee

Employee Settings	X
Configure Maximum number of Open employees Choose the maximum number of employees that can be opened : Windows Colors Basic Colors Configure Employee Color Identification Employee 1 Employee 2 Employee 3 Font Color Font Color Font Color	Choose Main Tree Colors Background Font Color Sample Root Sample Node Font Size: Standard Medium Clarge Choose Employee List Editor Tree Colors Background Font Color Sample Root Sample Node Font Size: Standard Medium Clarge Terminated Employee Blink Settings
Choose Employee Grid Colors Row Color Sample Grid Row	Blink Termination Information Preview : Blink Frequency : - - - 3 Sample Blinking Text
	OK Cancel

Customize – Employee Search

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		PYHDATE Range		By ID Ctrl+3	
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	~	Put cursor in search panel when this screen is activated			
		Show info icons when highlighting required fields on dataforms			

Customize – Get Employee Default

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Customize – Default Masterfile Sort

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Customize – QuikPeeks

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	Check All Uncheck All Invert Selection

Customize – Previous Viewed List...

Employee Maintenance - Personnel

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Quick Label Print			
– Employee Data Import			
Emergency/Medical			
Emergency (ME*)			
 Immunizations (ME*) 			
Medical (ME*)			
Handicaps (ME*)			
Professional			
Position Control			
🗈 Payroll	21		

Employee Maintenance – Professional & Position Control

Employee Maintenance	39 - The Train USD	Q55/OASIS	_ 🗆
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Employee Maintenance - Payroll

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Employee Maintenance – Favorites

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Manage Favorites

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Assign Hot Key (Right Click)

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Hot Key Menu

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File Options Window Help Hot Keys			
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Integrated Video Content

2	Employee Maintenance	39 - The Train USD	QSS/OASIS	
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-		Employee Search Help Ctrl+F3		
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Right Click Context Menu

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Right Click Grid Select / Context Menu

Search Help

🐓 Employee Maintenance	39 - The Train USD	QSS/OASIS	<u>_ ×</u>
File Options Window Help Videos Hot Keys			
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- Name Change History			
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Action Log History (AH)			
Search Action Log History			
- View Audit Log			
Quick Label Print			
Employee Data Import			
Emergency/Medical			
Emergency (ME*)			
Immunizations (ME*)			
Medical (ME*)			
Handicaps (ME*)	•		F
Professional			

Search Help – Page 1

oyee Search Help	
	Employee search tips
	Print Close
he general form	nat of a name search is :
.astName[. Fir	stNamel
<u>astname (Rj</u> :	
ou can search :	for employee last names by any of these methods:
SEARCH TYPE	EXPLANATION
	as well as other similar sounding names, such as PATTERSON, PETERS,
Soundex	PETERSEN, AND PETERKIN.
	In other words, all of the following are the same: PETERSON, Peterson,
	peterson, and pETERSON.
	followed by a space and a slash (/).
F	For example, type the following to match only the last name PETERSON:
Exact Match	PETERSON /
	Pe cure to type a crease between the end of the name and the clash
	You can combine an exact match and a sounder search, as in the following
	example:
	LAR/SON
Exact Match	
and Soundex	• The letters to the left of the slash (LAR) are an exact match. • The letters to the right of the slash (SON) are a soundex search.
	For a name to match the first three latters must be IAD and the rest of
	the name can be anything that sounds like SON. Thus, this search matches
	names like LARKIN, LARSEN, and LARSON.
	Type the first few letters of a name followed by an @ sign. This search requires that you type at least one letter before the @ sign.
Partial Word	
(e)	For example, type <u>JOHN@</u> to match all names that begin with those letters. This search matches JOHNSON, JOHNSEN, and JOHNSTON. However, this partial
	word search does not match JONSON, JONES, and JONSEN.

63

Search Help – Page 2

Type a * to do a wildcard match. • Type an * by itself to search for all last names. You can combine this Wildcard (*) global search with other criteria, such as a First name or Work Loc. • Type one or more letters followed by an * to get part of the alphabet. For example, type G* to list all last names starting with G and going through the end of the alphabet. Type full or part of a name followed by a tilde (~). This will search for your input expression occurring anywhere within a last name. For example: Substring (~) • Type SMITH~ to search for all last names containing SMITH in it. Thus, (QCC Only) this search will include last names like SMITHSON, ASMITHE, and GOLDSMITH. • Type -~ to find all hyphenated last names. Type <u>JR</u>[~] to find all last names containing JR. Type 9 digits and wildcards to search by SSN. You can do an exact match or use wildcards. The format is: nnnnnnnn# • Replace each n with a digit from 0 through 9 or a ? (wildcard that stands for a digit) Do not type any dashes or spaces between the parts of the SSN. Social • Type a # as the tenth character. Security Number Here are some examples of how to search using this method: Type <u>445329933#</u> for an exact match on a SSN 445-32-9933. • Type <u>????9933#</u> to match all SSNs that end with the digits 9933 (xxx-xx-9933) • Type 445??9933# to match all SSNs that begin with the digits 445 and end with the digits 9933 (445-xx-9933).

 ExtRef
 Type an External Reference Number followed by a period.

 The ExtRef can be up to 6 digits long. You do not need to type the leading zeros. For example, you can type Ext Ref 000398 this way: <u>398.</u>

 The final period is required to make the program search for an ExtRef.

FirstName (0):

The FirstName is optional and is interpreted in the following ways:

- Leave blank if you do not want to search by first name.
- To specify FirstName, insert a comma(,) after LastName and type one or more names separated by a "|".

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Simple Name Search

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ch complete. 1 record(s) found.			
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Advanced Search

🔜 Employee Advar	nced Search	
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General Informatio	ion Dates Payroll	
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Advanced Search Dates

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	Anniversary Base Date				
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Advanced Search Payroll

🔜 Employee Advanced Search	
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Advanced Search – Clear Criteria

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	Date paid for payroll select 1/1 State :	
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	search results. We shall advise when we have a search results in support for these parameters.	

Multi-DI Search

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		EQ 💌	2	Termination :				
		EQ 💌	2	Ethnic code :				
		EQ 🔻	*	Race ethnic :				
		EQ 💌	*	Race code :				

Demographic Data

🠓 Demographic	39 - The Train USD	QSS/OASIS	_ 🗆 ×
File Options Navigation Wi	ndow		
PAIN, TRUE 1006 xxx-xx-1000	id: 7776665554 AB/MA		ChangeMode ;;
- 🚰 📬 🖬 🚺 [🚺 💽 🔽 🤝 💐 🌅 🖓 Switch to: 🗸 🛛 Co	mments 👻 All Posns 👻 Prime Posn 👻 W4 Data 👻	
		Show SSN 🗸	DA08-09/14/2012-13:01:53
Title Last Name	First Name I. Preferred	Name History	
Mailing Address : 867 Ameri City : San Carlo	can Street State : CA 🔽 2	ZIP: 94070	
Hm: (650) 777	-7777 T: 🔽 🗖 Restrict Wrk: (650)	372-0200 Ex: T: V Oth: (000)	- T: 🔽
Home email :			
Resident Address :			
City :	State : ZIP :		
Hire : 01/24/2000	Rehire :	Original Hire : 01/24/2000 Date of	Birth: 11/21/1956
Long base :	Ann base : 04/24/2000	TB Ex: 10/01/2010 Evaluation	n due :
Fingerprint : 01/24/2000) Seniority : 04/24/2000	Prev Seniority :	Misc :
Type: FT - FULL	TIME 🔽 Group : 📃 Gender : F	19: Bargainin	g unit : 04 - MGMNT 💌
Ethnicity : KL – KL	▼ Rep code : 02 - CLASS ▼	Citizen : US – USA 💌	
Hispanic/Latino : 🗖 Race :	<u> </u>		
Ethnic/Race :	100 - AI/AN Disabled :	Veteran : 🗖 # Dependents : 0	Fringe : 🗖 Loyalty : 💌
	205 - ASIANIND Lang1:	Lang 2:	ng 3 : 💽 💌
	201 - CHINESE 207 - CAMBDIAN 400 - FILIPINO		

Demographic - Options

🐓 Demographic		39 - The Train USD	QS5/0ASIS							
File	Opti	ions N	avigation Window	,						
PAIN,	H	Save an	d Stay	F9	AB/MA			Change	Mode 🤢	
	(ih	Save an	d Close	Ctrl+F9	📁 🧾 👷 Switch to: 🤸	- Comments - All Posi	ns 👻 Prime Posn 👻	W4 Data 👻		
	5	Save an	and Next Employee F10 and Get Employee Ctrl+F10					Chow CEN D DA09-00/14/2012-13	0.01.52	
	1	Save an				<u>Silow Sol</u> V <u>DA00-03/14/2012-13:01:35</u> ;;;				
T		Sort by	Code	Ctrl+D	D I. Preferred					
	~	Sort by	Name	Ctrl+N	+N Name History					
м	M Z Previous Employee E5			E5						
	Next Employee F6			. 0 F6						
I ast Employee Shift+E6			Shift+F6	State: CA	State : CA Y ZIP : 94070					
	-	Get Emp	lovee	F7	Restrict Wrk : (650) 372-0200 Ex:	T: T:	Oth: (000) - T:		
		Ushiahli	- abt Dogwirod Eiolda	CELLU						
		Dript	gnic Required Heids				-			
Print F11										
Hesident Address :										
		City :	1		State : ZIP :					
		Hire :	01/24/2000		Rehire :	Original Hire :	01/24/2000	Date of Birth : 11/21/1956		
	Lon	ng base :		А	ann base : 04/24/2000	TB Ex :	10/01/2010	Evaluation due :		
	Fin	aerorint :	01/24/2000		Sepioritu : 04/24/2000	Prev Senioritu :		Mise		
		gorphine.	01/24/2000					mise .	_	
		Type :	FT - FULLTIME	<u> </u>	Group : Gender :	F 19:		Bargaining unit : 04 - MGMNT	<u> </u>	
	E	thnicity :	KL - KL	▼ B	ep code : 02 - CLASS	Citizen :	US - USA	•		
His	panic,	/Latino :	Race:			•	-	•	-	
	Ethnic	:/Hace:	I	_	Disabled :	Veteran :	# Dep	endents: 0 Fringe: 1 Loyalty		
					Lang 1 :	-	Lang 2 :	Lang 3 :	-	
Demographic – Field Navigation

🠓 Demographic	39 - The Train USD	QSS/OASIS	
File Options N	lavigation Window		
PAIN, TRUE 10	Default Home Field: Emp Title Ctrl+Alt+H		ChangeMode
	Custom Home Field: <unassigned> Ctrl+Alt+C</unassigned>		Data 👻
	Region Home Fields	Emp Title Ctrl+0	Show SSN 📝 DA08-09/14/2012-13:01:53
	QuikTab Fields	Address, Mailing Ctrl+1	
Title Last I	Name First Name I. Pr	Address, Residence Ctrl+2	
PAI	N TRUE	Date, Hire Ctrl+3	
		Hispanic/Latino Ctrl+4	
Mailing Address :	867 American Street	Restrict	
City :	San Carlos State : CA	ZIP: 94070	
Hm :	(650) 777-7777 T: 🔽 🗖 Restrict Wrk:	(650) 372-0200 Ex: T: 💌	Oth: (000) - T:
Work email :			
Home email :			
Resident Address : City :	State : ZIP :		
			
Hire:	01/24/2000 Renire :	Uriginal Hire : 01/24/2000	Date of Birth: 11/21/1956
Long base :	Ann base : 04/24/2000	TB Ex: 10/01/2010	Evaluation due :
Fingerprint :	01/24/2000 Seniority: 04/24/2000	Prev Seniority :	Misc :
Type :	FT - FULLTIME Group : Gende	·: F 19:	Bargaining unit : 04 - MGMNT 💌
Ethnicity :	KL - KL Rep code : 02 - CLASS	Citizen : US - USA	
Hispanic/Latino :	🗖 Race:		
Ethnic/Race :	Disabled :	Veteran : 🔽 🔰 🛱 Depender	nts : 🛛 🛛 🛛 Fringe : 🗖 Loyalty : 🔽
	Lang 1	: 💽 Lang 2 :	Lang 3:

Select Field Navigation Configure

🦫 Demographic	39 - The Train USD Q55/0ASIS
File Options Na	vigation Window
Settings	Configure Field Navigation Ctrl+N ChangeMode
Close F12	上 🔽 💽 💽 🤝 💭 kitch to: 🔹 Comments 🗸 All Posns 👻 Prime Posn 👻 W4 Data 🗸
	Show 55N 🗹 DA08-09/14/2012-13:01:53
Title Last N	ame First Name I Preferred
PAIN	TRUE Name History
Mailing Address :	Beb / American Street
City :	JSan Carlos State: CA ∠IP: 194070
Hm :	(650) 777-7777 T: ▼ Restrict Wrk: (650) 372-0200 Ex: T: ▼ Oth: (000) - T: ▼
Work email :	
Home email :	
Resident Address :	
City :	State: ZIP:
Hire :	01/24/2000 Rehire: Original Hire: 01/24/2000 Date of Birth: 11/21/1956
Long base :	Ann base : 04/24/2000 TB Ex : 10/01/2010 Evaluation due :
Fingerprint :	01/24/2000 Seniority: 04/24/2000 Prev Seniority: Misc :
Type :	FT - FULLTIME Group: Gender: F 19: Bargaining unit: 04 - MGMNT
Ethnicity :	KL - KL V Rep code : 02 - CLASS V Citizen : US - USA V
Hispanic/Latino	
Ethnic/Hace:	Uisabled: I Veteran: I # Dependents: U Fringe: I Loyalty: M
	Lang 1: Lang 2: Lang 3:

Configure Field Navigation

🔜 Configure Field Navigation for Demographic (M	A)	×
File		
Default Home Field The field on which the cursor is placed by default when this dataform is activated.	Custom Home Field If 'Use Custom Home Field' is checked, the cursor is directed to the selected field when this dataform is activated. Use Custom Home Field <u>Configure</u>	Predefined Region Home Fields The following represent home fields for pre- defined regions on this dataform. The cursor can be directed to these fields by pressing [Ctrl+ <idx>] where idx is the number of the defined region.</idx>
Default Home field : Emp Title	Custom Home field : Date, TB Expiration	0. Emp Title
		1. Address, Mailing
QuikTab Fields		2. Address, Residence
Up to 10 fields on the screen can be defined so the fields by pressing [Ctrl+Alt+ <idx>1, where idx can be applied on the state of the</idx>	at the cursor can be directed to those be 0 through 9.	3. Date, Hire
	<u>Configure</u>	4. Hispanic/Latino
0. Emp Gender	5. <unassigned></unassigned>	
1. Report code	6. <unassigned></unassigned>	
2. Date, TB Expiration	7. <unassigned></unassigned>	
3. Email, Work	8. <unassigned></unassigned>	
4. <unassigned></unassigned>	9. <unassigned></unassigned>	
		OK Cancel

Define Home Field

Choose Custom Home Fiel	d for Demographic (MA	
File		
Available fields :	View DataForm	
Address, Mailing	A	7
Address, Residence		1
Bargaining unit Citizen		ł
City, Mailing		ł
City, Residence		ł
Date, Ann Base		ł
Date, Birth		ł
Date, Evaluation Due Date, Fingerprint		I
Date, Hire		ł
Date, Long Base		
Date, Misc		
Date, Uriginal Hire Date, Brey Seniority		
Date, Frevisenionty Date Behire		
Date, Seniority		I
Date, TB Expiration		
Disabled		ł
Email, Home Email Work		I
Emp First name		I
Emp Gender		I
Emp Last name		I
Emp Middle initial Emp Preferred name		I
Emp Title		I
Emp Type		
Ethnic/Race		
Ethnicity Fingerprint flag		
Fringerprink nag Fringe		
Group		
Hispanic/Latino		
19 L		
Language i Language 2		
Language 3		
Loyalty		
No. of dependents	-	
Phone EXth, WOIK		
	OK Cancel	
		1

Define QuikTab Choices (10)

File QuikTab fields : View DataForm Address, Mailing Imp Gender [Ctrl+Alt+0] Report code [Ctrl+Alt+1] Date, Stration [Ctrl+Alt+2] Bargaining unit Imp Gender [Ctrl+Alt+2] Email, Work [Ctrl+Alt+2] City, Mailing Imp Gender [Ctrl+Alt+2] Email, Work [Ctrl+Alt+2] City, Residence Imp Gender [Ctrl+Alt+3] Imp Gender [Ctrl+Alt+2] Date, Birth Imp Gender [Ctrl+Alt+3] Imp Gender [Ctrl+Alt+2] Date, Birth Imp Gender [Ctrl+Alt+3] Imp Gender [Ctrl+Alt+3] Date, Misc Imp Gender [Ctrl+Alt+3] Imp Gender [Ctrl+Alt+3] Date, Rehire Imp Gender [Ctrl+Alt+3] Imp Gender [Ctrl+Alt+3] Date, Rehire Imp Gender [Ctrl+Alt+3] <td< th=""><th>🛃 Configure QuikTab Fields for Demographic (MA)</th><th></th><th>×</th></td<>	🛃 Configure QuikTab Fields for Demographic (MA)		×
Available fields : QuikTab fields : View DataForm Address, Mailing Address, Residence Bargaining unit Emp Gender [Ctrl+Alt+0] Bargaining unit Ctizen Ctizen Beport code [Ctrl+Alt+1] Date, TB Expiration [Ctrl+Alt+2] City, Mailing Image: The Service (Ctrl+Alt+2) Email. Work [Ctrl+Alt+3] Image: The Service (Ctrl+Alt+3) City, Residence Image: The Service (Ctrl+Alt+3) Image: The Service (Ctrl+Alt+3) Image: The Service (Ctrl+Alt+3) Date, Fingerprint Image: The Service (Ctrl+Alt+3) Image: The Service (Ctrl+Alt+3) Image: The Service (Ctrl+Alt+3) Date, Fingerprint Image: The Service (Ctrl+Alt+3) Image: The Service (Ctrl+Alt+3) Image: The Service (Ctrl+Alt+3) Date, Revine Date, Revine Image: The Service (Ctrl+Alt+3) Image: The Service (Ctrl+Alt+3) Date, Revine Date, Revine Image: The Service (Ctrl+Alt+3) Image: The Service (Ctrl+Alt+3) Date, Revine Date, Revine Image: The Service (Ctrl+Alt+3) Image: The Service (Ctrl+Alt+3) Date, Revine Date, Revine Image: The Service (Ctrl+Alt+3) Image: The Service (Ctrl+Alt+3) Date, Revine Date, Revine Image: The Service (Ctrl+Alt+3) Image: The Service (Ctrl+	File		
Address, Mailing Address, Residence Bargaining unit Citizen City, Mailing City, Mailing City, Residence Date, Ann Base Date, Birth Date, Evaluation Due Date, Fingeprint Date, Long Base Date, Misc Date, Original Hire Date, Original Hire Date, Prev Seniority Disabled Emp Last name Emp Title Emp Type Ethnic/Race Ethnick/Race Ethnick/Race	Available fields :	QuikTab fields :	View DataForm
Fringe Bring Indig Fringe Group Hispanic/Latino IS Language 1 Language 2 Language 3 Loyalty No. of dependents Phone Extn, Work Phone Type, Home	Address, Mailing Address, Residence Bargaining unit Citizen City, Mailing City, Residence Date, Ann Base Date, Birth Date, Evaluation Due Date, Fingerprint Date, Long Base Date, Original Hire Date, Original Hire Date, Original Hire Date, Prev Seniority Date, Rehire Date, Seniority Disabled Email, Home Emp First name Emp Last name Emp Title Emp Type Ethnic/Race Ethnic/Race Ethnic/Race Ethnic/Latino 19 Language 1 Language 1 Language 3 Loyalty No. of dependents Phone Extn, Work Phone Type, Home	Emp Gender [Ctrl+Alt+0] Report code [Ctrl+Alt+1] Date, TB Expiration [Ctrl+Alt+2] Email, Work [Ctrl+Alt+3]	K Cancel

Demographic – Drop Downs

lemographic 🕹	39 - The Train USD	QSS/OASIS	
File Options Navig	gation Window		
PAIN, TRUE 1006 xx:	x-xx-1000 id: 7776665554 AB/MA		ChangeMode
	🌁 💽 🚺 💽 🤝 🧇 🥘 👷 Switch to: 🗸 🔿	mments 👻 All Posns 👻 Prime Posn 👻 W4 Data 👻	
		Show SSN 🖓 D	A08-09/14/2012-13:01:53
Title Last Nan	me First Name I. Preferred		
PAIN	TRUE	Name History	
Mailing Address :	867 American Street	Bestrict	
City :	San Carlos State: CA 💌 Z	2P: 94070	
Hm :	(650) 777-7777 I: Restrict Wik: (650)	372-0200 Ex: T: V Othy (000)	- I. V
Work email:			
Home email:			
Resident Address :			
City :	State: ZP:		
Hire : 0	11/24/2000 Rehire :	Original Hire : 01/24/2000 Date of Bir	th: 11/21/1956
Long base :	Ann base : 04/24/2000	TB Ex : 10/01/2010 Evaluation dt	ue:
Fingerprint : 0	1/24/2000 Seniority : 04/24/2000	Prev Seniority : Mit	sc :
Type: F	T - FULLTIME Group: Gender: F	19: Bargaining u	mit: 04 - MGMNT 🔻
Ethnicitu :	L - KL Ben code: 02 - CLASS	Citizen : US - USA	92 - CSEA
			02 - CSEA 94 - MGMNT
Hispanic/Latino :			04 - MGMNT 05 - NO UNIT
Ethnic/Race :	Disabled :	Veteran : T #Dependents : 0	Fring 95 - NO UNIT
	Lang 1 :	Lang 2: Lang 3	3: 90 - UDEA

Demographic – Audit History

🔜 MA_AuditDetail for PERSNIKITY, REALLIE

File Options

📑 Close 🛛 🥅 Grid Output 🛛 📮 Print Screen

Employee		Heer	Audit	Date	Time	Module	
***-**-1111	REALLIE PERSNIKITY	DEA11	DEA1	10/15/2010	11:14:46	PP02MA	Employee Demographic
***-**-1111	REALLIE PERSNIKITY	MGR	DA02	01/26/2010	14:06:03	PP02MA	Employee Demographic
***-**-1111	REALLIE PERSNIKITY	MGR	DA02	01/26/2010	14:06:03	PP02MA	Employee Demographic
***-**-1111	REALLIE PERSNIKITY	DEADAP	DAPD	09/16/2009	14:27:43	PP02MA	Employee Demographic
***-**-1111	REALLIE PERSNIKITY	DEADAP	DAPD	09/16/2009	14:59:57	PP02MA	Employee Demographic
***-**-1111	REALLIE PERSNIKITY	DEADAP	DAPD	09/16/2009	15:04:49	PP02MA	Employee Demographic
***-**-1111	REALLIE PERSNIKITY	DEADAP	DAPD	05/27/2009	15:11:13	PP02MA	Employee Demographic
***-**-1111	REALLIE PERSNIKITY	DEADAP	DAPD	05/27/2009	15:11:47	PP02MA	Employee Demographic
***-**-1111	REALLIE PERSNIKITY	DEADAP	DAPD	05/27/2009	15:11:47	PP02MA	Employee Demographic
***-**-1111	REALLIE PERSNIKITY	DEADAP	DAPD	05/27/2009	15:12:00	PP02MA	Employee Demographic
***-**-1111	REALLIE PERSNIKITY	DEADAP	DAPD	05/27/2009	15:12:00	PP02MA	Employee Demographic
***-**-1111	REALLIE PERSNIKITY	DEADAP	DAPD	05/27/2009	15:11:13	PP02MA	Employee Demographic
***-**-1111	REALLIE PERSNIKITY	DEADAP	DAPD	05/27/2009	15:11:00	PP02MA	Employee Demographic
***-**-1111	REALLIE PERSNIKITY	DEADAP	DAPD	05/27/2009	15:11:00	PP02MA	Employee Demographic
***-**-1111	REALLIE PERSNIKITY	DEADAP	DAPD	05/27/2009	14:59:17	PP02MA	Employee Demographic
***-**-1111	REALLIE PERSNIKITY	DEADAP	DAPD	05/27/2009	15:09:20	PP02MA	Employee Demographic
***-**-1111	REALLIE PERSNIKITY	DEADAP	DAPD	05/27/2009	15:10:09	PP02MA	Employee Demographic
***-**-1111	REALLIE PERSNIKITY	DEADAP	DAPD	05/27/2009	15:10:36	PP02MA	Employee Demographic
***-**-1111	REALLIE PERSNIKITY	DEADAP	DAPD	05/27/2009	15:10:36	PP02MA	Employee Demographic
***-**-1111	REALLIE PERSNIKITY	DEADAP	DAPD	04/07/2008	08:28:07	PP02MA	Employee Demographic
***-**-1111	REALLIE PERSNIKITY	DEADAP	DAPD	04/07/2008	08:28:08	PP02MA	Employee Demographic
***-**-1111	REALLIE PERSNIKITY	DEADAP	DAPD	04/07/2008	08:57:01	PP02MA	Employee Demographic
***-**-1111	REALLIE PERSNIKITY	DEADAP	DAPD	04/07/2008	09:51:10	PP02MA	Employee Demographic
***-**-1111	REALLIE PERSNIKITY	DEADAP	DAPD	04/03/2008	09:51:40	PP02MA	Employee Demographic
***-**-1111	REALLIE PERSNIKITY	DEADAP	DAPD	09/01/2007	11:04:04	PP02MA	Employee Demographic

- 🗆 ×

Show SSN...

🦆 Demographic	39 - The Train USD	Q55/OASIS	
File Options Navigation Window			
PAIN, TRUE 1006 xxx-xx-1000 id: 777	/6665554 AB/MA		ChangeMode 🛒
i 🔒 👔 🗣 😭 🗗 🚺	🔰 💽 🤝 🗒 😓 😓 Switch to: 🗸 Comm	ents 👻 All Posns 👻 Prime Posn 👻 W4 Data 👻	
		<u>111-11-1000</u>	DA08-09/14/2012-13:01:53
Title Last Name	First Name I. Preferred		
PAIN	TRUE	Name History	
Mailing Address : 867 American S	treet	Restrict	
City: San Carlos	State : CA 🔻 ZIP :	94070	
Hm: (650) 777-7777	T: 🔽 Restrict Wrk: (650) 37	2-0200 Ex: T: 💌 Oth: (000)	- T: 🔻
Work email :			
Home email :			
Besident Address :			
Citu:	State · TIP ·		
oly. j			
Hire : 01/24/2000	Rehire :	Original Hire : 01/24/2000 Date of	Birth : 11/21/1956
Long base :	Ann base : 04/24/2000	TB Ex: 10/01/2010 Evaluation	n due :
Fingerprint : 01/24/2000	Seniority: 04/24/2000	Prev Seniority :	Misc :
Type: FT - FULLTIME	Group : Gender : F	I9: Bargainin	g unit : 04 - MGMNT 💌
Ethnicity : KL – KL	Rep code: 02 - CLASS	Citizen : US - USA	
Hispanic/Latino : 🗖 Race :			
Ethnic/Race :	Disabled :	Veteran : 🔲 # Dependents : 0	Fringe : 🗖 Loyalty : 🔽
	Lang 1 :	▼ Lang 2: ▼ Lan	ng 3 : 💌

Client Defined QuikPeek...

QuikPeek: Clier	nt Def fo	or PAIN, TRUE	_ 🗆 ×
le Options			
Close 🛛 🥅 Grid	d Output	🤤 Print Screen	
Field	Value		
Web 2 Char	aa		
Da field	cc		
Web 4 Char			
Field-4 (2)			
Field-4 (3)			
Field-4 (4)			
Field-4 (5)			
Field-4 (6)			
Web 6 Char			
Field-6 (2)			
Field-6 (3)			
Field-6 (4)			
Field-6 (5)			
Field-6 (6)			
Web 8 Char			
Field-8 (2)			
Field-8 (3)			
Field-8 (4)			
Field-8 (5)			
Field-8 (6)			
Web 10 Char			
My Date			
Their Date			
Field-10 (4)			
Field-10 (5)			
Field-10 (6)			

Assigned Positions QuikPeek...

ا∕ي	QuikPeek:	All Posns for P	AIN	, TRUE									×
F	ile Optic	ns											
: 🗗	Close	Grid Output	Į	Print Screen									
_													
	D and the second	_ N			F	Diama	DETE	D -1	L L		E ETE	 	
	000024	COUNSELOR	Y	07/01/2002	End	Placement 11-C -11	1.0000	100.0000	UNION MIDDLE SCHOOL	01	E-FTE 1.0000		

Add Employee (+)

Verify New Employee	
Last Name	First Name I.
SSN	DOB

Add – Verify / SSN Exists...

	in the second se	
MAN	DEMO	
SSN	DOB	
11111111		
This SSN is all	eady on file.	
Name: PERSNIKI)	Y REALLIE	
DOB: 07/31/19	6	
1		

Add – Might be Same Employee

.ast Name	First Name I.
PERSNIKITY	REALLIE
SSN	DOB
765420000	
703433033	
This employee is SSN: 111111111 Name: PERSNIKITY	already on file with a different SSN.
This employee is SSN: 111111111 Name: PERSNIKITY	already on file with a different SSN.
This employee is SSN: 111111111 Name: PERSNIKITY DOB: 07/31/1956	already on file with a different SSN.
This employee is SSN: 111111111 Name: PERSNIKITY DOB: 07/31/1956	already on file with a different SSN.

After Add – Who We Added...

🔡 E	mployee Maintenance	39 - The Train USD	QSS/OASIS	
Fil	le Options Window Help Hot Keys			
1	Show Status Ctrl+F12			-
-	View recently added employees [1 item(s)] Alt+V			1
	Settings •			.::
63	Clear Settings on Exit			
		Search Fanel) District : 29 💌 🔽 Include Terminated . 🗖 Add to grid	
		BySSN ByExtRef ByName ByID		
	- Employment Verification (VE)		Selected Employee/List	
	Benefits Management (BM)		PERSNIKITY, REALLIE	
	⊡ Personnel Demographic (MA)	Ext Be(# : 001003	SCN - 1000 1111 SEID: 5210562451	
	Termination (TE)		33N. XXXXX1111 3EID. 3310303431	
	Employee ID Maintenance	Search Results [Press Ctrl + Enter to sele	ect the highlighted employee]	
	Client Defined (CL)	Name /	SSN G Ty Site BU RC LG Terminated Work Phone	
	- Name Change History	PERSNIKITY, REALLIE	000-00-0000 M FT 0026 04 02 AV (650)372-0200 x60	8
	- Employment Verification (VE)			
	Leave Information (LV)			
	- Applications (AP)			
	- Action Log (AL)			
	- Action Log History (AH)			
	- Search Action Log History View Audit Log			
	- Quick Label Print			
	Employee Data Import			
	Emergency/Medical			
	Emergency (ME*)			
	- Medical (ME*)			
	Handicaps (ME*)			
E	Professional			
	Position Control			
			Yr: 2008 Dist: 39 Site: 0 GS: W 1/10/2011 1	1:23:58 PM

Recently Added List

🔡 Re	cently added employees	39 - The Train USD	Q55/OASIS	
File	Options			
: *	🥑 🗿 🥟 📖 🥘			
				.::
Г	Name	SSN G Tv Site	BU RC LG Terminated	Work Phone
	ASTRONUT, NADATHE	000-00-0000 M FT	02 02	
L				
			V., 2000 Disk 20 City 0 CC III	1/10/2011 11/2//21 PM
I			11: 2008 Dist: 39 Site: 0 GS: W	1710/2011 11:24:31 PM

Options for Recently Added List

🔛 Rec	ently	added employees	39 - The Tra	ain USD	QS	5/OASIS		
File	Opti	ions						
E -* (0	Copy employee list to main search grid	Alt+C					
	9	Move employee list to main search grid	Alt+M					
		Clear employee list	Ctrl+F1					
		Grid Output	Shift+F11			Tanalasia	Sec. J. DL -	
Г	2	Print	F11		D RL LG	l erminated	Work Pho	ne
					V		1/10/2014	11.24.20 PM
I					Yr: 2008 Dist:	39 Site: 0 GS: W	1/10/2011	11:24:39 PM

Change SSN

🔡 C	hange SSN				×
					:
(DId SSN	New SSN			
	11111111				
1	Remove data belonging to old S	5N			
				Grid output	
	Dataset / (No. of recs to be copie	d) Dataset / (No. of recs to be co	pied) Dataset / (No. o)	f recs to be copied)	
			Verify	Reset Cancel	
					11

Change SSN / Verify

1 SSN	New SSN		
11111111	343434343		
Bemove data belonging to old SS	SN		
		Grid outp	out
Dataset / (No. of recs to be conie	d) Dataset / (No. of recs to be copied)	Dataset / (No. of recs to be copied)	
DI/SSN master (1)	SSN master (0)	Demographic data (1)	
Leave balances (1)	Client defined (1)	Additional demog. (1)	
Emergency data (1)	Comments (7)	Credentials (2)	
Degrees (3)	Job hist: obsolete (0)	Subjects (0)	
Inservice (0)	Experience (0)	Skills (2)	
Applications (0)	Test results (0)	Evaluation results (0)	
Position assign. (0)	Site preferences (0)	Teaching history (0)	
Subject preference (0)	Payroll master (1)	Payroll payments (1)	
Payroll positions (0)	Payroll accounts (3)	Payroll adjustment (0)	
Payroll labor hist (0)	Pay deductions (5)	Payroll history (68)	
Pay/Ded history (58)	Pay Deduction Hist (0)	Deferred Pay Info. (0)	
Absences (New) (15)	Retirement master (0)	PERS transactions (0)	
STRS transactions (0)	PAT other assign. (0)	PAT Emp Extra info (0)	
SSN -> # crossref (0)	Audit dates (2)	Absence Tracking (0)	
Abs. Track Form (0)	Abs. Track Trans. (0)	Contract History (0)	
Absence Category (0)	Cred. Empl. Data (0)	Empl. Cred. Code (0)	
Credential Comment (0)	Credential Subject (0)	Emp. Education (3)	
Hand Warrants (0)	Pay Contract Dist. (0)	Pay Contract Event (0)	
	Pay. Batch Trans. (0)	Instruction Info. (0)	
Pay Contract Headr (0)		Oregon Bet Info. (0)	

Employee ID Maintenance/View

🔜 Employee ID Mainte	nance	39 - The Train I	USD	Q55/04	SIS	_ O ×
File Options Wind	ow					
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					DAPD-09/12/2	2010-17:03:01;
	s	SN: ***-**-1111	Show SSN			
	ExtR	ef: 001003		_		
		Additional Em	ployee ID Value	es		
Description		Value		Action	Audit Info	
SEID	Į	5310563451		<u>Change</u>	DAPD-09/12/2010-17:03:	.01
CALPERS-ID	9	9500000001		<u>Change</u>	DAPD-08/26/2010-13:13:	38
			_			
			Yı	r: 2008 Dist: 39 Si	ite: 0 GS: W 1/10/2011	11:27:17 PM .::

New Employee/Assign ID

🔛 Employee ID Mainte	nance	39 - The Train USD	Q55/0A9	515	
<u>File Options Wind</u>	ow				
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				🖌 <u>????-?????</u>	
	SSN: ExtRef:	***-**-8733 Show SS <u>N</u> 001025	L		
		Additional Employee ID Valu	es		
Description	Value		Action	Audit Info	
SEID	N/A		<u>Assign</u>	<u>N/A</u>	
CALPERS-ID	N/A		Assign	<u>N/A</u>	
		Y	r: 2008 Dist: 39 Sit	e: 0 GS: W 1/10/2011	11:28:57 PM 🦽

Assign SEID...

Assign SEID			×
Please enter SEID: 8091234567	(Max length: 10)	OK	Cancel

🔛 Employee ID Maintenance	39 - The Train USD	QSS/OA	515 <u>- O ×</u>
<u>File Options Window</u>			
Close 🛛 🚺 💽 🚺	🗐 🌏 🕵 Switch to: 👻		
ASTRONUT, NADATHE 1025 xxx-x	x-8733 id: 8091234567		ChangeMode:
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	SSN: ***-**-8733 Show SS	N	
r	XCREE: 001025		
	Additional Employee ID Val	ues	
Description	Value	Action	Audit Info
SEID	8091234567	Change	DAPD-01/10/2011-23:28:53
CALPERS-ID	N/A	Assign	N/A
		/r: 2008 Dist: 39 Sil	e: 0 G5: W 1/10/2011 11:29:40 PM

CTC Credential View

🛃 CA-CTC Credentials View 40 - QS			SS DEM	0 (40) D	ISTRICT	Q	55/OASIS					
Ei	le <u>O</u>	ptions Wir	ndow									
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BU	5H, LYI	NDON L 1	05420 ***-**-5	420							Ins	pectMode 🛒
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		Last N	lame	First Name	l.							
		BUSH	I	LYNDON	ī	L .						
	CB	EST : 77		Status :		Fir	st Registered : 77					
		Hire: 77		Rehire : 77			Original Hire : 77		Date of Birth :	11]	
		Credential	Credential Name		Level	Туре	Document	Start	Expiration	Reg	Original	
	▶ 1	SC5	Pupil Personnel S	ervices Crede	CL		070141808	Date 7/1/2007	7/1/2012	Date	6/11/1997	
			· ·							<u> </u>	1	
	Subjec	ct/Codes E;	kpanded Subject D	escription Comments	Districts							
		Type1	Type2	Subject Code	Subje	ct Name						
	▶ 1	MA	SU	SC2	Schoo	ol Counsel	ing]		
										-		
		Authoriza	ation Author	ization Code Name			Renewa Codes	al l	Renewal Code Na	ime		
	▶ 1	R511	This cr the foll	edential authorizes the h	older to p 12 and	perform	▶ 1 R20	T	o renew this creduular appl	ential, the holde lication and fee	r needs to	
			une toll	string services in grades	, 12 GHU	551077,		3	aonik only an app	inclution and 166	to the	
	Most	Recent Comr	nent:									
									Yr: 2010 Dist	: 40 Site: 0 4	/7/2010 8	:32:31 AM

CTC Expanded View

🔒 View (Credential Code		
Eile	Options Window		
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BUSH, L'	YNDON L 105420 ****	**-5420	.:
	Predential	SC5	
▶1	Credentia	Pupil Personnel Services Crede	
2	Credential Level	CL	
3	Document Number	070141808	
4	Authorization Code(s)	R511 This credential authorizes the holder to perform the following services in grades 12 and below, including preschool, and in programs organized primarily for adults: develop, plan implement and evaluate a school counseling and guidance program that includes academic, career, personal and social development; advocate for the high academic achievement and social development of all students; provide school-wide prevention and intervention strategies and counseling services; provide consultation, training and staff development to teachers and parents regarding students' needs; and supervise a district - approved advisory program as described in Education Code Section 49600.	
5	Renewal Code(s)	R20 To renew this credential, the holder needs to submit only an application and fee to the Commission prior to the expiration date. The renewal period is five years.	
6	Issued Date	7/1/2007	
7	Expiration Date	7/1/2012	
8	Renewal Code(s)	SC2 School Counseling	
			ше

Leave Balance Display

🔡 Leave Information	39 - The '	Train USD	ain USD QSS/OASIS						
<u>File Options Window</u>									
📑 🔁 🚺 🚺 🔁 🔛	Switch to: 👻	Comment	s •						
PERSNIKITY, REALLIE 001003 xxx-xx-xxxx	AB/MA							Change	eMode
								DAPD-11/10/2007-11:1	6:38
Leave Group: AV ADMIN/12M0/8HR/V									
Membership: 11/21/2007	End:								
Leave Base: Se	ervice Years:	Y4 {04/2	4/2000 Hire	}					
Leave Status: Active employee	Start:								
Hours/Day:	Return:								
Days/Year: 0.00 Leave Grou	up Pay Rate:	25.00							
Months/Year: 0.00 Employe	e Pay Rate:	0.00		Freeze Pay Ra	ate 🔽				
Balance as of://		Herresh							
Leave Bucket	Balance	Over	ACC Hours	Calc	FTE	Prob	Prob End		
VACATION	0.00	N	200.04	AP	1.0000	N			
SICK LEAVE	96.00	N	96.00	AP	1.0000	N			
PERSONAL NECESSITY	0.00	N	56.00	AP	1.0000	N			
DIFFERENTIAL SICK LEAVE	0.00	N	800.00	AP	1.0000	N			
COMPENSATORY TIME	0.00	N	0.00		1.0000	N		_	
	0.00	N	480.00	AP	1.0000	N		_	
FLOATING HOLIDAY	0.00	N	8.00	AP	1.0000	N		_	
	0.00	N	16.00	AP	1.0000	N		_	
								_	
									33 PM 🔡

Employee Assignment (EA)

😓 Assignments/EA	39 - The Train USD	QS	S/OASIS		_ 🗆 🗵
File Options Window					
Reproj	ect 🗙 🔚 😭 🗣 😭 🛃 🚺	🔽 🧇 🥘 Switch to	D: •		
PERSNIKITY, REALLIE 1003 xxx-xx-	L111 id: 5310563999 AB/MA/PR			Chang	geMode .;;
				RD5-12/21/2011-1	12:20:24
FY: 🚺 08 💽 FTE: 2.306	3 Salary: 98,357.30 Prj. Salary: 220	6,614.45 Rate: 9,508.8	39		
]
000123 - INSTRUCTIONAL AIDE, RSF	000179 - DIRECTOR OF ACCOUNTING 000200 - PRI	NCIPAL, MIDDLE SCHOOL 0001	50 - INSTRUCTIONAL AIDE, S	DC I New	
Pos Code Primary Description	Job Code	Locatio	n	Days	
000200 PRINCIPAL,	MIDDLE SCHOOL PRINCIPAL, MIDDLE S	CHOOL (000008) UNION	MIDDLE SCHOOL (0026)	191.00	
Start End A(Mo/Yr Da/Yr Hr/Day D/W Placement 11.00 214.00 8.00 5 41 • C	97,437.00 Y Edit F ▼ 01 ▼ C ▼ Y ▼	Advance	Adv Date	
Percent Pos FTE Emp FTE 100.00 1.0000 1.0000	S-Yrs Type Contract# Work Cal Shift NoHW 3.75 105 - 0005	Ann base (04/24/11) Long base (inone) Seniority	Status Benefits	
Effective Date Pay Rate Pay 9 06/30/2008 9,148.26 EOM	ichd Cy Uploaded-Pay Seniority Su 11 V NO	pervisor	Pay End End Up	pdate Date	
Base Bonus 1	Bonus 2 Bonus 3 Bonus 4 Bonus 5	Bonus 6 Bonus 7 Bo	nus 8 Bonus 9 Bonu	as 10 ▶ Total	
Payroll: 94,061.00 0.	00 0.00 0.00 0.00 0.00	0.00 0.00	0.00 0.00	0.00 94,061.00	
Projection: 86,965.00 0.	00 0.00 0.00 0.00 0.0	0.00 0.00	0.00 0.00	0.00 86,965.00	
Pct% End Resc V Obit.	SO Goal Func EstEtr Ste Mnor		Pauroll	Projection	
5.00% + 010-0000-0-1300	-00-0000-2700-000000-026-0000		4,703.05	4,348.25	
70.00% + 010-0000-0-1100	-00-1110-1000-000000-011-0000		65,842.70	60,875.50	
25.00% + 010-0000-0-1300	-00-0000-2700-000000-026-0000		23,515.25	21,741.25	
		Grand Total	94,061.00	86,965.00	
			p		
			Ver 2009 Disk 20 City	0 CE. W 4/15/2012 1-2	6:01 PM

Assignment Info (EC)

🖶 Assignmer	nt Info			40 - 0	QSS DEMO	(40) DISTRICT				QSS/OAS	15			_	
Eile Option	ons Wir	dow													
	K Close		III 🧶	👷 Switc	h to: 👻										
KIRK, JAMES	5T 102	903 ***-**-2903 PA-	GE											ChangeMo	de;
												Ŀ	<u>)</u> ????-??????	****	2 -
Major Job Co	lode: 0	0332 - SYSTEMS ANALYS	TII		•	Job Category: 0500	CLASSIFIED								
Annual Cont	tract: 6	5040.00 FTE	1.00	00											
Seniority: C	Class:	Numbe	r: 🗌	_	Placement:	20 62 04									
Work Locati	tions: 81	85 - TECHNOLOGY SRVCS	,		•										
Work Locati	ion2:				-										
Months per Y	Year: 12	.00 Hours per Day	8.00	Davs	Der Year:	260.00									
FY: 🚺	10 🚺														
Fro	ozen Fi Yi	cal Position	FTE	Start	End	Location	Org Levels	Days	Months	Hours	Shift	Job Code	Placement	Annual Salary	A F
► N	10	001860 SYSTEMS	1.0000	11/26/200		8185 TECHNOLOGY SRVCS		260.00	12.00	8.00		000332 SYSTEMS	20-62 -04	65040.00	
•														•	
												Yr: 2010 Dist: 40 S	ite: 0 4/7/20	10 8:41:40	AM 🔡

Termination (TE)

🔛 Termination	39 - The Train USD	Q55/OASIS	
<u>File O</u> ptions W	indow		
🔚 Save 🙀 Save	and Close 🌁 Close 🕂 Add 👚 Change 🛛	📔 🚺 💽 😺 😓 Switch to: 👻	Deductions 👻 All Posns 👻
PERSNIKITY, REALLI	Е 1003 ххх-хх-хххх АВ/МА		ChangeMode;
		2	*
Termination reason:			
Termination date:	_/_/		
OK to rehire?	Yes Vise termination date to en	nd open assignments in fy 09?	
OK to pay?	N		
Date	Comments		
	Connerts		
		Yr: 2009 Dist: 39 Site	: 0 4/25/2010 9:49:14 PM ,;;

Comments (CO)

🔛 Com	ments	39 - The Train USD	QSS/OASIS	
Eile	Options Window			
📥 Ac	id 👔 Change 📑	🕻 Close 🛛 💽 💽 🔚 🧱 🧶 Switch to: 🗸 Deductions	; •	
PERSNI	KITY, REALLIE 00	01003 xxx-xx-xxxx AB/MA		ChangeMode +
				DAPD-04/07/2008-12:00:17
	mment Type: MA - M			
MAI	IN DEMOGRAPHIC CO	IMMENTS		
	Date 🔺	Comments		
×.	01/01/2007	REALLY IS WORKING REAL HARD FOR THE DISTRICT SO MAKE SURE WHEN IT COMES TIME TO HAND OUT BONUS PAYMENTS REALLY GETS HIS :-)		
	04/07/2008	THIS IS A COMMENT FOR TRAINING		
			Yr: 2009 Dist: 39 5	ite: 0 4/25/2010 9:49:32 PM 💥

Client Defined (CL)

🔛 Client Defined	39 - The Train USD	QSS/OASIS	_ 🗆 🗙
File Options Window			
🔚 Save 🙀 Save and Close 📑 Clo	se 🖪 🚺 💽 📃 🥘 👷s	Switch to: 👻 Comments 👻	
PERSNIKITY, REALLIE 001003 xxx-x	а-хаха АВ/МА		ChangeMode:
		DAPD-0	04/07/2008-08:56:34 • ,::
-2-Character			_
Field-2 (1) 🚾	Field-2 (2) 🔀	Field-2 (3) XC	
Field-2 (4) XD	Field-2 (5) XE	Field-2 (6) XF	
-4-Character			
Field-4 (1)	Field-4 (2)	Field-4 (3)	
Field-4 (4)	Field-4 (5)	Field-4 (6)	
Field-6 (1)	Field-6 (2)	Field-6 (3)	
Field-6 (4)	Field-6 (5)	Field-6 (6)	
8-Character			_
Field-8 (1)	Field-8 (2)	Field-8 (3)	
Field-8 (4)	Field-8 (5)	Field-8 (6)	
10-Character			
Field-10 (1)	Field-10 (1)	Field-10 (3)	
Field-10 (4)	Field-10 (5)	Field-10 (6)	
		Yr: 2009 Dist: 39 Site: 0	4/25/2010 9:49:44 PM 🚊

Name Change History

2	Nam	e History		39 - Th	e Train USD				QSS/OASIS					×
	File	Options Wind	ow											
ļ	🕂 Ac	dd 👔 Change	🗙 Delete 📑	🕻 Close 🛛 🔽 🚺 🚺	🗖 🥅 🥘	84	Switch to: •	•						
P	ERSNI	IKITY, REALLIE	1074 xxx-xx-	1111 id: 5310563999	AB/MA/PR							Inspe	ctMode	:
											2111-11	******	*****	:
	2 ite	m(s) found									<	Page 1 of 1	>	
		Last Name		First Name		I.	Туре	LastUsed	Source	ID	Date	Time		
	1.	PERSNIKITY		REALLLY			C 💌	04/07/2008	MA	DAPD	04/07/2008	9:51:22	AM	
		CAN'T GET T	HE FIRST NAME	CORRECT										
	2.	PERSNIKITY	TDET NAME	REALLY			c 🔽	04/07/2008	MA	DAPD	04/07/2008	8:57:10	AM	
		HIJTEBBED F	INJI WANE											

Employment Verification (VE)

🔡 Ver	ify Employme	ent	39 - The Train USD		Q55/0	DASIS			_	. 🗆 🗙
Eile	Options V	Vindow								
*	Close 🥏 [🖸 💽 💽 📖 🍔 🙎	Switch to: 👻 Comments	Deductions + All	Posns 🔻					
PERS	NIKITY, REALI	.IE 1003 xxx-xx-xxxx AB/M/	A						InspectM	ode 📑
Ad	dress : 1234	S. MAIN STREET	Phone : (650) 5	55-1212	Memo:					
	SAN M	IATEO, CA 94403	Date of Birth : 07/31/195	56						
9	Status: FT - F	ULLTIME Bargaining Unit : 04	- MGMNT S	alary: 0.00)					
	Hire : 04/24	1/2000 Location : *	NOF * Last C	heck :						
1	Rehire :/_	/ Retire Code : PE	RS Annual Cor	itract : 0.00)					
Sen	arated : 🗌 🗌	/ Beason:	YTD Far	aings : 785,00	1					
				inige. j reeree						
Pos	sition Assignmer	nts								
	Type	Position Name	Pay Cycle Pay Rate	Start Date	End Date	FTE	Days Per	Hours Per	Days Per	
	Code		Code				Year	Day	WEEK	
		No Hecords Found								
						Vr: 2009 F)ist: 39 Site	0 4/25/	2010 9.50.00	
J						11.20091	/isc. 35 Site	.0 4/23/	2010 5.50:05	

Emergency (ME*)

🔡 En	nergenc y	39 - The Train USD	(QSS/OASIS	
Eile	Options Wind	ow			
	Save 🙀 Save ar	nd Close 📑 Close 🛛 💽 💽 💐	🚽 🚼 🦑 Switch to: 👻	Comments + Deductions +	All Posns 👻
PERS	NIKITY, REALLIE	001003 xxx-xx-xxxx AB/MA			ChangeMode:
				DAPD	-04/07/2008-08:50:28 🝷 🛒
	Doctor :	HOUSE	Phone:	() Ex:	
	Contact person:	NOTSO PERSNIKITY	Phone:	() Ex:	
	Relationship:	SON	Last physical :	_/_/	
	Spouse name:	DEFINITELY PERSNIKIT	Medication:	TOO MANY TO LIST HEF	Æ
	Preferred Hospital:		•		
	Insurance Carrier:		✓ Account:		
				Yr: 2009 Dist: 39 Site: 0	4/25/2010 9:50:36 PM 🤢

Immunizations (ME*)

🛃 Immunizations	39 - The Train USD	QSS/OASIS	
<u>File Options</u> Window			
Save 🙀 Save and Close	📑 Close 👍 Add 🗙 De	elete 🏈 Delete All 🛛 🔽	💽 💽 💷 🖕
PERSNIKITY, REALLIE 0010	003 ххх-хх-хххх АВ/МА		ChangeMode 🛒
		2?	n-mmmmm-mmmm + "::
Immunization			
Immunization			Expiration Date
► 1 TB - TB TEST		•	10/01/2010
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Medical (ME*)

🔛 Medical		39 - The Train USD		QSS/OASIS		<u> </u>
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M	fedical					
	Medical					
	1 HNL - HANG	NAIL				
				Net 2000 Dict: 201		2010 0.51.11 DM
1				11: 2009 DISC 39	Sice: 0 4/23/	2010 9:51:11 PM .::

Service Yrs/Units (SK*)

🔡 Service Yrs/l	Jnits	39 - The Train USD	QSS/OASIS	
<u>F</u> ile <u>O</u> ptions	Window			
🔚 Save 😭	Save and Close 📑 Cl	ose 🛛 🖪 🚺 🚺	📔 🍔 🎥 Switch to: 👻 Deductio	ons 🔻
PERSNIKITY, RE	ALLIE 001003 xxx	хх-хххх AB/MA		ChangeMode 🛒
			DAPD	-04/01/2010-18:18:52 🝷 🛒
	Years Experience Years Experience Out Years Experience in Inservio Additional Colleg	in State: 06 District: 07 e Units: 1.00 ge Units: 2.00		
			Yr: 2009 Dist: 39 Site: 0	4/25/2010 9:51:37 PM;

Degrees (SK*)

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Skills (SK*)

.	Skill	ls 39 - The Train USD			QSS/OASIS		
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	a Sa	iave 🙀 Save and Close 🌁 Close 🕂 Add 🗙 Delete 🔗 Delete All	ŀ] 📢 🕨 🖻	1 📰 🥘	웅 🖉 Switch	ito: 🕶
PE	RSN	IKITY, REALLIE 001003 xxx-xx-xxxx AB/MA					ChangeMode;
							☑ DAPD-06/04/2009-16:24:26 ▼
Γ		Skill		Awarded	Expires	Туре	
	►	HVAC - HVAC CERTIFICATION	•		12/31/2008		
		TY90 - TYPE 90+ WORDS PER MINUTO	•	01/01/2009			
						- 1	
L							
					Ye	2009 Dist.	39 Site: 0 4/25/2010 9:51:58 PM

Educational Units (EU)

	Educati	onal Units			39 - The Train USD		(QSS/OA	SIS					
E	ile <u>O</u>	ptions Windov	N											
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												2	DAPD-04/07/2008	-09:58:13 🝷 🔡
	All Cours	e Duplicate Co	urse											
		Submit Date	Course	Title	College	R	Completed Date	QTR Units	Sem Units	Е	L.	Audit Date	Audit Time & User	
	▶ 1	07/01/2007	RUBY	Learning Ruby	000099 - MENLO COLLEGE		08/31/2007		3.00			04/07/2008	09:58:13 by DAPD	
	2	10/01/2007	ADVRUBY	Advanced Ruby	000099 - MENLO COLLEGE		11/30/2007		3.00			04/07/2008	09:58:13 by DAPD	
	3	04/01/2008	RRAILS	Ruby and Rails	000099 - MENLO COLLEGE	R	11/30/2007		3.00			04/07/2008	09:58:13 by DAPD	
_	T	<u> </u>												
	l otal Ui	nits: 9												
											Yr: 20	109 Dist: 39 S	ite: 0 4/25/2010	9:52:14 PM

Benefits Management

Benefits Management 39 - The T	ain USD QSS/OASIS 🛄 🛛
File Options Window	
📙 🔁 📲 🍟 📑 💽 🚺 🤝 📴 🥵	Switch to: 👻
PERSNIKITY, REALLIE 1074 xxx-xx-1111 id: 5310563999 AB	MA/PR Change
	Show SSN J DAPX-04/05/2013-11:54:57
Employee Information	
Address: 1234 S. MAIN STREETS	Sex: Male Employee Type: FT FULLTIME
SAN MATEO, CA 12345	Cust ID: Bargaining Unit: 04 MG2INT
Age: 56y 8m S: 54y 2m Hm: (6	0) 555-1212 Wk: () - Rep Code: 02 CLASS
DOB: 07/31/1956 V Hire: 07/01/1998 Rehire: 7	Ann Base: 04/24/5011 🔽 Term: / /
	Job Code: Location:
Start: 7/ Find: 7/	
Benefit Information (Active)	
Package: BP - Basic Package	Level E1 - EMPLOYEE PLUS ONE Ben Status: FT
Elig: 05/01/2000 End: 7 Elec	10/19/2010 ▼ Exit: /_/_/ ▼ Sect 125: ▼ Pri: ▼ COBRA: ▼
FTE rule: AP V L FTE: 0.9063 Alloc	Empe %: 100.00 Empr %: 100.00 M: R:
Sal rule: AP 🔻 L 💌 Sal: 152,000 Wrk Sp	NP: 4
Plan Information Dependents Customer Information Quick Change	Comments Payroll Information
🚽 🚽 Add Plan 🗙 Remove Plan 🔀 Recalculate 🍕	🔰 Show Inactive 💽 🖬 🗊 📰 Maintain 🕜 Delete 📝 Reactivate
Plan Level Override Employe	e EE Rule Employer ER Rule Total Ded. Total % Units Increment Rate Posted
▶ BLCR - Blue ▼ El - ▼ 130.	0 L - Locked 🔽 425.00 L - Locked 🔽 555.00 0.00 0.00 0.00 0.00
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Employee Totals: 1/15.95 0.00 % Employer Total	571.71 0.00 % Totals 717.56 0.00 %

BMG – Dependents Tab

🠓 Benefits Ma	anagemen	nt		3	39 - The Tra	ain USD				Q55/0/	SIS										
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Employee In	nformation																				
Address:	1234 S. N	MAIN STREETS							Sex:	Male		Employee	Гуре: F	T FUL	LTIME						
	SAN MA	TEO, CA 12345							Cust ID:			Bargaining	Unit: 0	4 MGM	NT						
Age:	56y 8m	S:	54y 2m		Hm: (650	D) 555-12	212	Wk: () -			Rep (Code: 0	2 CLA:	ss						
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► Se	omewhat Pe	ersnikity	111-22-23	33 F -	Female	10/20	J/1959	53	47	SP -			07 1170	1/2012	Y		N	Υ	×	N	
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BMG – New Setting

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Employee Information			
Address: 1234 S. MAIN STREETS		Sex: Male Em	nployee Type: FT FULLTIME
SAN MATEO, CA 12345		Cust ID: Ba	argaining Unit: 04 MCHNT
Age: 56y 8m S: 54y 2m	Hm: (650) 555-1212	Wk: () –	Rep Code: 02 CLASS
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Employee Information Sex: Male	Age: 56y 8m Employee	Type: FT FULLTIME	Bargaining Unit: 04 2	CMNT Rep Code:	02 CLASS		
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Job History

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Quick Label Print

🦆 Quick Label Print	39 - The Train USD	Q55/OASIS	
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Employee W. Name			
2020 Fineview Blvd. Future City, CA 98765-2020			
		Yr: 2008 Dist: 39 Site: 0 GS: W 4/16/201	2 1:28:15 PM:

Label Print – Preview...

🦆 Quick Label Print		39 - The Train USD		QSS/OASIS		_ 🗆 ×
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Copies: 1	Total Labels: 50	0 C Listed Employees	NADATH E ABTRONUT 387 American Bt. Ban Carlob, Cab4070	MARGARET ATHEMA 122 GREEKVILLE RDB ATHEMBBURG, CA 82 147	NORBERT BARFLECOMES 11 APPLECORE LANE CUPERTINO, AK 80122	
Sample Label			DAPINO BOTTICELLI 1 Politer Way Lab Vegab, NM 20000	bob BUILDER #10 Doc:ning 8t London, CT 87406	DAGAAOOD BUMBTEAD Say American Birret Ban Carlob, Cab4070	
Employee W. Name 2020 Fineview Blvd. Future City, CA 98765-2020			JEAN CHOCO 666 Caufornia Btreet Ban Francisco, Cab4002	JOEY CHROMY 100 Patrick Blvd Oakland, Ca 54622	IMA G. CLEANER 1414 8. 14th 8t Anythum, CA 98989	
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			JJJ GOOPER S PRADA, CA 22222	CHARLIE GRIMES 8 pranova Oakland, ak 8524524	TAM HANG Sod Block Ban Leandro, ca 84822	
			FRED HOLM 687 TANOIER8 LA CRUCA, CA 32644	JEBBICA D. JACKBON The Bacement Gracs Valley, CA 96946	JOBH J. JACKBON Bunget Cliffs Ban Diego, CA 80000	
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Search Action Log

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Action Log Search Results

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Position Control Search

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PC Search Results

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04	010-0000-0-2200-00-0000-8200-000000-011-0000	000037	CUSTODIAN-NIGHT		*OPEN*	.5
05	010-0000-0-2200-00-0000-8200-000000-013-0000	000027	CUSTODIAN-DAY		*OPEN*	1.0
06	010-0000-0-2200-00-0000-8200-000000-013-0000	000039	CUSTODIAN-NIGHT		*OPEN*	.5
07	010-0000-0-2200-00-0000-8200-000000-015-0000	000028	CUSTODIAN-HEAD		*OPEN*	1.0
08	010-0000-0-2200-00-0000-8200-000000-015-0000	000040	CUSTODIAN-NIGHT		*OPEN*	1.0
09	010-0000-0-2200-00-0000-8200-000000-015-0000	000047	CUSTODIAN-NIGHT		*OPEN*	.5
10	010-0000-0-2200-00-0000-8200-000000-017-0000	000029	CUSTODIAN-DAY		*OPEN*	1.0
11	010-0000-0-2200-00-0000-8200-000000-017-0000	000041	CUSTODIAN-NIGHT		*OPEN*	.5
12	010-0000-0-2200-00-0000-8200-000000-019-0000	000030	CUSTODIAN-DAY		*OPEN*	1.0
13	010-0000-0-2200-00-0000-8200-000000-019-0000	000042	CUSTODIAN-NIGHT		*OPEN*	.5
14	010-0000-0-2200-00-0000-8200-000000-022-0000	000032	CUSTODIAN-DAY		*OPEN*	1.0
15	010-0000-0-2200-00-0000-8200-000000-022-0000	000044	CUSTODIAN-NIGHT		*OPEN*	.5
16	010-0000-0-2200-00-0000-8200-000000-023-0000	000033	CUSTODIAN-DAY		*OPEN*	1.0
17	010-0000-0-2200-00-0000-8200-000000-023-0000	000045	CUSTODIAN-NIGHT		*OPEN*	.5
18	010-0000-0-2200-00-0000-8200-000000-026-0000	000034	CUSTODIAN-HEAD		*OPEN*	1.0
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PC Results – Tree View

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Tree View – Expand Acct(s)

Position Contro	ol Search		39 - The Train US	D		QSS/OASIS		_ 🗆 ×
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00001	6 COMPUTER AIDE	001	053 PAIN (TRUE		.0750 100.00 0.0	750 16, 136. 37	
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E 130-5310	-0-2400-00-0000-37	00-000000-900-0000						
00004	4 ACCOUNT CLERK II	001	054 PAIN	FRUE		1.0000 62.50 0.6	250 181.59	
□ 215-9010	-0-2400-00-0000-85	00-000000-900-0000						
···· 000004	A ACCOUNT CLERK II	001	054 PAIN	FRUE		1.0000 25.00 0.2	500 72.64	

Tree View – by Position

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	000024 (100-0-1200-00-1110	-3110-000000-026-00	00 001055	PATN TRUE		1 0000	98 96 0 9896	64 697 08	
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	020-1	100-0-1200-00-1110	-3110-000000-026-00	00 001006	PAIN TRUE		1.0000	98.96 0.9896	64,697.08	
	060-7	393-0-1200-00-1110	-3110-000000-026-00	00 001055	PAIN TRUE		1.0000	1.04 0.0104	679.92	
	- 060-7	393-0-1200-00-1110	-3110-000000-026-00	00 001056	PAIN TRUE		1.0000	1.04 0.0104	679.92	
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Tree View – by Masked Acct

Search Control Search	39 - 1	The Train USD		QSS/OASI	5	
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Tree View Sort: Masked Account	Account Fields	so 🗖 🛛 siti	Unused 🗖			
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	-3110-000000-026-0000	000024 COUNSELOR		001056	PAIN TRUE	
060-7393-0-1200-00-1110-	-3110-000000-026-0000	000024 COUNSELOR		001057	PAIN TRUE	:
060-7393-0-1200-00-1110-	-3110-000000-026-0000	000024 COUNSELOR		001006	PAIN TRUE	:
	XX-XXXXXX-100-0000					
	-7150-000000-100-0000	000008 ADMIN ASSIST	ANT, SUPERINTENDENT	002001	ATHENA MARGARET	:
010-0000-0-2400-00-0000-	-7150-000000-100-0000	000008 ADMIN ASSIST	ANT, SUPERINTENDENT	001054	PAIN TRUE	
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010-0000-0-2400-00-1110-	-3110-000000-400-0000	000006 ADMINISTRATI	VE ASSISTANT	001054	PAIN TRUE	
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130-5310-0-2400-00-0000	-3700-000000-900-0000	000004 ACCOUNT CLER	K II	001054	PAIN TRUE	:
215-9010-0-2400-00-0000	-8500-000000-900-0000	000004 ACCOUNT CLER	K II	001054	PAIN TRUE	
4						

Employee List & Advanced Navigation

Data Form lookup / 'next from grid'

Non-DB Employee list use

DB Employee list setup / maintenance

Data Form Lookup (Ctl-T Toggles)

😓 Demographic		39 - The Train	USD		QSS/OASIS		
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Work email : Home email :	jeffv@qs Please	enter Employee ID : 0R 0R er Employee Name : 1				::: •	
Resident Address : City :		State : MT 💌	ZIP:				
Hire :	07/01/1998	Rehire :		Original Hire : 0	7/01/1997	Date of	Birth : 07/31/1956
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Fingerprint :	04/12/2000 Z	Seniority : 04/24,	/5011	Prev Seniority :		1	Misc: 07/01/2007
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Data Form Lookup – Name Search

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20		
4 emp	ployee(s) found.	.::
Pl Pleas	Ilease enter Employee ID : OR se enter Employee Name : smith@	
	ess [Ctrl+R] or Double-click on a row to select the highlighted employee)	_
	Name SMITH BABBABELLA	
	SMITH, JANE A	
	SMITH, JO ANNE E	
	SMITH, SAM S	
L		

Data Form Grid Navigation Options

🦫 Dei	mographi	c	39	- The Train USD	Q55/0A5		×
File	Options	Navigation Window					
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Employee List Integration

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Employee Maintenance	39 - The Train USD	QS	S/OASIS		
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- Demographic (MA)	A Same Band				
Termination (TE)	Search Panel				
Employee ID Maintenance	BySSN ByExtRef ByName ByID	District : [39		de l'erminated	Add to grid
Comments (CO)		l la la	Selected Empl	loyee/List ——	
- Client Defined (CL)	smith@	<u>Help</u>	SMITH, BARB	ARELLA	
- Name Change History			BARFLEGOME	ES, NORBERT	
- Employment Verification (VE)	Ext Ref# : 001046	SSN : xxx-xx-68	88 PEABODY, PE	PPER	-
- Leave Information (LV)			ATHENA, MAR	HGARET	
Benefits Management (BM)	Search Results [Press Ctrl + Enter to se	elect the highlighted emp	HOYEE] TEST LIST FO)R DAP	
- Applications (AP)	Name	External G	ITEST DB LIST	FOR DEADAP	
Action Log (AL)		Ref G	My PERS Peo	ple	
Action Log History (AH)	SMITH, BARBARELLA	001046 F S1		0	
 Search Action Log History 	SMITH, JANE A	002002 F F1	0026 02 0	0	(650)37
- View Audit Log	SMITH, JO ANNE E	002003 F F1	0000 00 0	0	
- Quick Label Print	SMITH, SAM S	001047 M P1	r 0026 00 04	0	
- Employee Data Import				· · · · ·	
Emergency/Medical					
Emergency (ME*)					
 Immunizations (ME*) 					
- Medical (ME*)					
Handicaps (ME*)					
Professional					
Position Control					
Assignments/ENH (EA)					
- Assignments/STD (PO)					
Assignment Info (EC)					
- Position Control Search					
Job History (JH)					
PAT - Other Assignments					
- PAT - Related Data					
Seniority Inspection (SI)					

Employee List – Retrieve Emps...

Employee Maintenance	39 - The Train USD		QSS/OASIS			_ [
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earch complete. 36 record(s) found.								
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Client Defined (CL)	smith@	l <u>p</u>	ATH	IENA, MARG	ARET	- 🥜 🔜 🛛		
- Name Change History - Employment Verification (VE)	Ext Ref#: 002001	SSN : xxx-xx-	.9191	9	SEID: n/a			
Leave Information (LV)	Search Results [Press Ctrl + Enter to sele	ct the highlighted e	mployee]					
- Applications (AP)	Name 🔺	External G	Ty Site	BU RC	LG Terminated	_		
Action Log (AL)	ATHENA, MARGARET	002001 M	FT 0000	01 01				
Search Action Log History	BARFLEGOMES, NORBERT	001017 M	PT 0000	00 00				
- View Audit Log - Quick Label Print	BUILDER, bob	001016 M	FT 0000	00 00	AV			
Employee Data Import	BUMSTEAD, DAGWOOD	001030 M	FT 0000	00 00				
Emergency (ME*)	CHOCO, JEAN	001038 M	FT 0000	00 00		1		
 Immunizations (ME*) Medical (ME*) 	CLEENUR JR., CHAUNCEY Q	001045 M 001024 M	FT 0000	02 02	AV			
Handicaps (ME*)	COAST, BARBARY (BEACH)	002000 M	FT 0000	02 02				
Professional Position Control	EMPLOYEE, AMAZING	001011 M	FT 0000	02 02				
Assignments/ENH (EA)	FERNDOCK, AVERY P	001010 M	PT 0000	00 00				
- Assignments/STD (PO)		001039 M 001041 M	PT 0000					
- Position Control Search	GRIMES, CHARLIE	001042 M	FT 0000	00 00				
Job History (JH)	HANG, TAM	001040 M	PT 0000	00 00				
- PAT - Related Data								
Seniority Inspection (SI)	_							

Employee List Edit – Menu or CTL-L

🦫 Em	ploye	e Maintenance			39 - The Train USD Q55/0ASIS										
File	Op	ions Window Help V	Videos – Hot Key	s											
P	۹ 🐺	Search by SSN	Ctrl+Alt+S												
	5	Search by External Ref	Ctrl+Alt+E	_											
	a	Search by Name	Ctrl+Alt+N	_											
		Search by ID	Ctrl+Alt+I	-		ch Panel									
		Put cursor in current search	h field F1) Dis	strict :	39	•	🗹 Ind	clude T	erminat	ed 🔲 Add to grid	e e e e e e e e e e e e e e e e e e e
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	-	Advanced Search	Ctrl+Alt+A			smith@	elp			SMI	TH, BA	RBARE	ELLA	•	🥜 🔜 👘
	2	Select Highlighted	F4		-										
		Clear search results	Ctrl+F1		E	Ext Ref# : 001046	SSN	4 : xxx-x	x-6888			SI	EID: n/	'a	
		Change SSN	F10		Sear	ch Results [Press Ctrl + Enter to sele	ect the highl	ighted	employ	ee]					
	4	Add New Employee	F9			Name	External	G	Τυ	Site	ви	BC	LG	Terminated	
	24	Add Substitute Employee	Ctrl+F9			SMITH BABBABELLA	001046	F	S1	0000	00	00			
		Grid Output	Shift_E11	-		SMITH, JANE A	002002	F	FT	0026	02	00			(650)37
		Brint Screen	5/m(+/11			SMITH, JO ANNE E	002003	F	FT	0000	00	00			
	8			- 1		SMITH, SAM S	001047	М	PT	0026	00	00			
		First Employee	Shift+F5												
		Previous Employee	F5												
		Next Employee	F6												
		Last Employee	Shift+F6												
		View Auto-load Settings	Ctrl+M												
	~	Enable Favorites													
		Edit Employee Lists	Ctrl+L												
	A	ssignments/STD (PO)													
	- A	ssignment Info (EC)													
		osicion control search ob History (JH)													
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Edit Employee Lists

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New List & New Collection

Emplo	yee List/Collectio	n Name Entry	×
	Enter Collection/E	mployee List Name 🛛 —]
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Result of Adding Collection & List

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Click Edit Above Grid

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Import from Main Grid

Import Results

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Payroll Lists		39	SMITH, JANE A	002002	F	FT	0026	02	00		
My PERS People Personnel Lists		39	SMITH, SAM S	001047	М	PT	0026	00	00		
	4							1			

Save – List Added to Dropdown

mployee Maintenance	39 - The Train USD	QSS/OASIS	_
e Options Window Help Videos Hot Key:			
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- Demographic (MA)			
Termination (TE)	Search Panel		
Employee ID Maintenance	BySSN ByExtRef ByName By	ID Uistrict : 39 💌 M Include Lerminated	Add to grid
- Comments (CO)		Help Selected Employee/List	
 Client Defined (CL) 	pain	PAIN, TRUE	- 🥜 🔜
Name Change History			
Employment Verification (VE)	Ext Ref# : 001006	SSN : xxx-xx-1000 PAIN, TRUE	
Leave Information (LV)		release the bightighted employee	
 Benefits Management (BM) 	Jeachnesuks [riess cur+ Likerku		
Applications (AP)	Name	A External G Ty SMy PERS People	
Action Log (AL)		The Smiths	
Action Log History (AH)			
View Audit Log			
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- Employee Data Import			
Emergency/Medical			
Emergency (ME*)			
Immunizations (ME*)			
Medical (ME*)			
Handicaps (ME*)			
Professional			
Position Control			
Assignments/ENH (EA)			
Assignments/STD (PO)			
-Assignment Info (EC)			
Position Control Search			
Job History (JH)			
PAT - Other Assignments	•		
PAI - Related Data			
Seniority Inspection (SI)	-		

Select List – Get Employees

Fmployee Maintenance	39 - The Train USD		QSS/OASIS			
File Options Window Help Videos Hot Keys						
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Search complete 4 record(s) found						.,
Demographic (MA) Termination (TE) Employee ID Maintenance	Search Panel	District :	39 💌 🔽 Inc	clude Terminal	ted 🔲 Add to grid	I I
Comments (CO) Client Defined (CL)	pair.	Þ	Selected Er	mployee/List RBARELLA		∕₽
- Name Change History - Employment Verification (VE)	Ext Ref# : 001046		-6888	SEID: n/	/a	
Leave Information (LV) Benefits Management (BM)	Search Results [Press Ctrl + Enter to sele	ct the highlighted e	mployee]			
- Applications (AP) - Action Log (AL)	Name 🔺	External G Ref	Ty Site BU	RC LG	Terminated	
Action Log History (AH)	SMITH, BARBARELLA	001046 F	S1 0000 00	00		
Search Action Log History	SMITH, JANE A	002002 F	FT 0002 02	00		(650)37
- View Audit Log	SMITH, JO ANNE E	002003 F	FT 0000 00	00		
- Quick Label Print	SMITH, SAM S	001047 M	PT 0000 00	00		
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