QCC Budget Development Part 1

Wednesday, January 16, 2013
10am – 12noon PST
Presenter: Don Hemwall
Q&A: Bret Dabel

Purpose of Webinar

- Provide information on QCC Budget Development module features and basic processes.
- Discuss relationship between QCC Budget Development and other modules within the financial and HR software.
- Provide prerequisite information about Budget Development prior to the webinar on January 23rd.

Specific Features to be Reviewed

- Maintaining models
- Transferring accounts and budgets to/from Budget Development
- Using Quick Entry to maintain budgets
- Using Account Maintenance to maintain budgets
- Adjusting Budgets by Percentage Method
- Generating a Comparative Budget Report

Specific Features to be Reviewed on January 23rd

- Exporting and Importing budgets to/from Budget Development
- Creating Budget Actions
- Calculating Employer-Paid Benefits within Budget Development
- Using Position Control to Load Labor and Employer-Paid Benefits into Budget Development
- Using Budget Development for GL Ending/Beginning Balances
- Generating Budget Development Reports

What This Webinar Assumes You Know

- General Knowledge of District and/or COE business practices and administration
- Prior Experience Using QSS Traditional Software
- Basic Knowledge of QCC (QSS ControlCenter)

What This Webinar Does Not Provide

- In-depth Training on Use of QCC modules other than QCC Budget Development during this webinar and on Jan. 25th
- Answers to Specific Questions About Practices and Use of QCC or QCC Budget Development within/for Your Organization
- Questions Related to Implementation of QCC at Your Organization
- Answers to Outstanding Forum Postings and E-mail from Your Organization and Users

Resources Available to You Beyond This Webinar

- On-site QSS Training
- Other QSS or QSSUG-Sponsored Webinars
- Webinars Specific to Your Organization
- Communication with Your QSS Account Manager via Forum Postings
- QSSUG Meetings and Annual Conference
- QSS Documentation via QSS web site or QCC Help

QCC-Focused Budget Development Documentation

- QCC Budget Development Manual (05/08)
- QCC Budget Development Training Notes (01/10)
- Getting Started with QCC Budget Development (02/07)

Where to Find QSS Documentation

- Help Dropdown within QCC/ Documentation, Links and Feedback
- QSS Website Secure Support Area (SSA)
- Within Your Own Organization

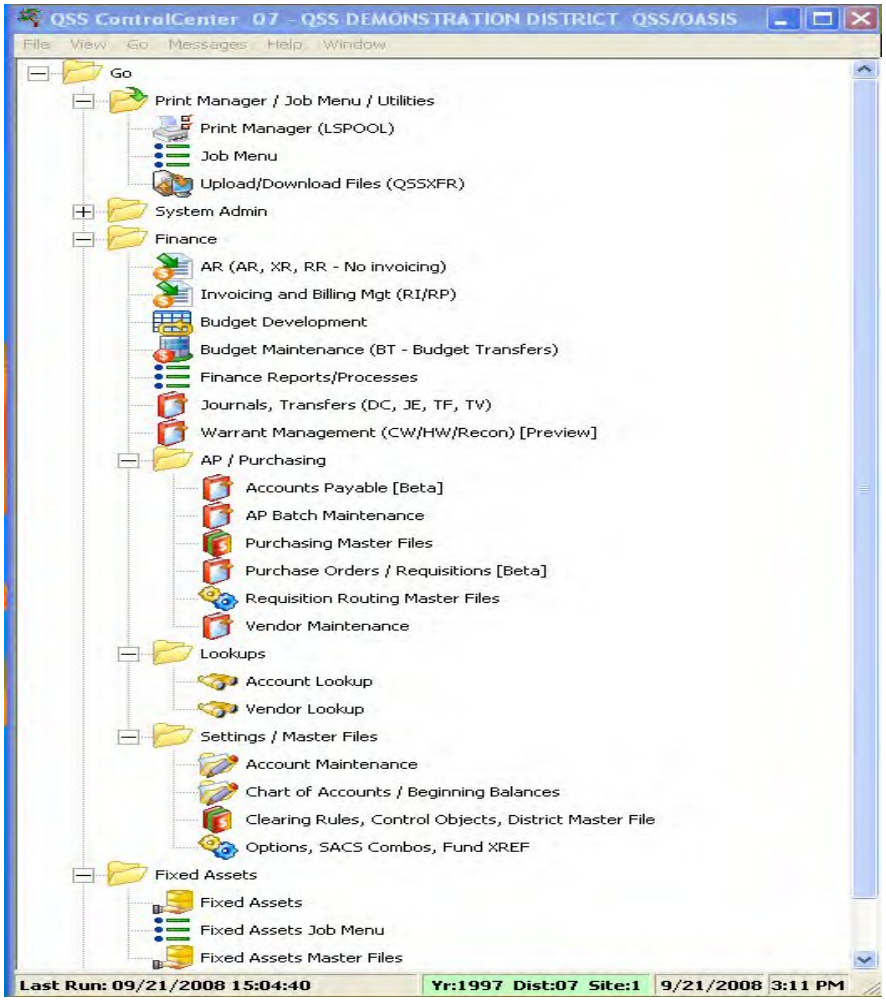
Notes About Following Slides

- The following slides provide a general orientation to the order in which the presentation will occur during this webinar.
- The following slides shows parts of the QCC Menu Tree and Budget Development features and functions currently available to Customers through version 1.38.2.
- Your Menu Tree and Budget Development features and function may not be identical to what is shown in this Webinar, depending on your security and QCC version.

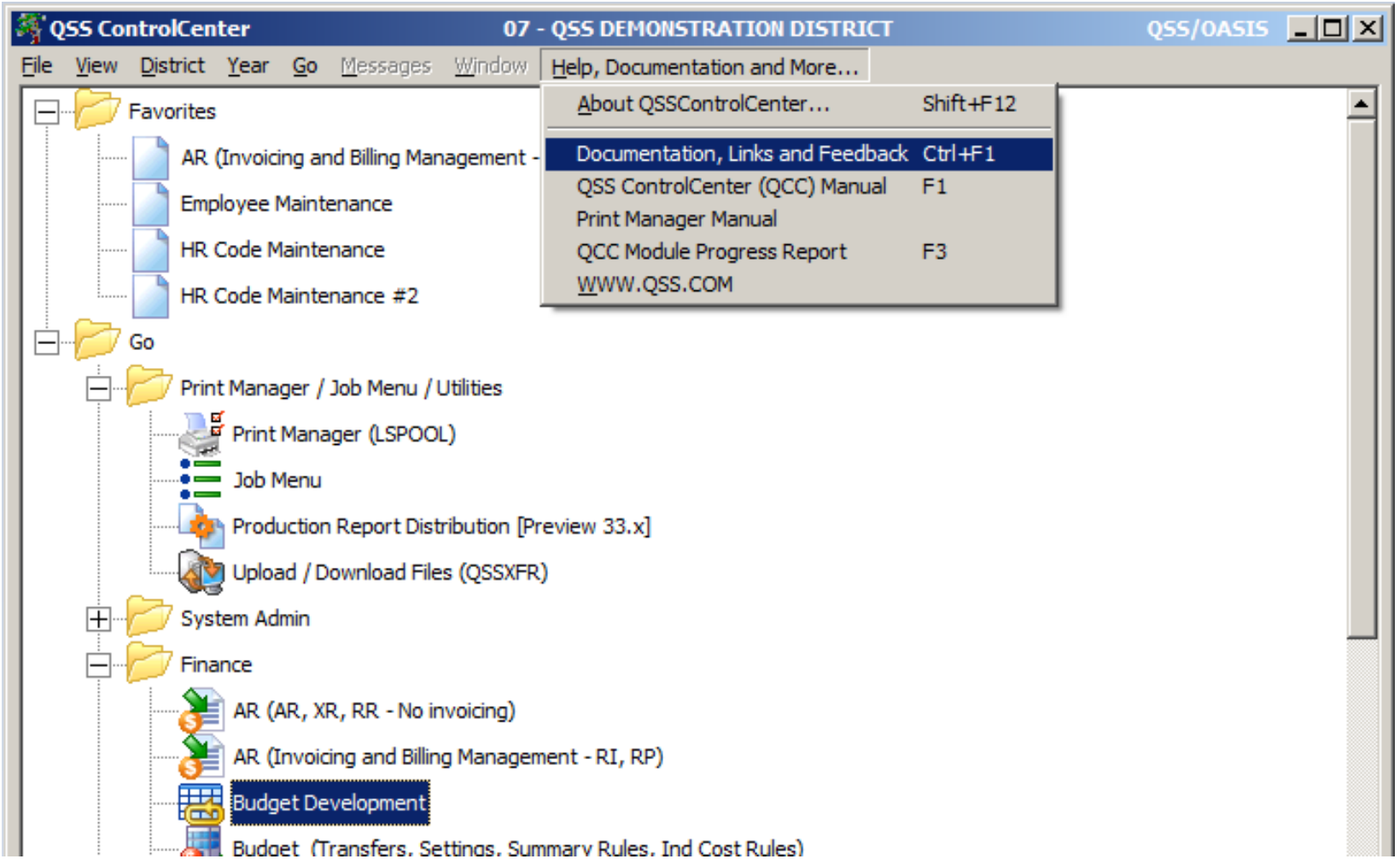
Notes About Following Slides (continued)

- The presentation may/might vary somewhat from the order presented should it become necessary.
- Not every data form to be viewed during this Webinar is included in this handout.
- The QCC Budget Development Manual and QCC Budget Development Training Notes would be very good supplements to review after this Webinar.

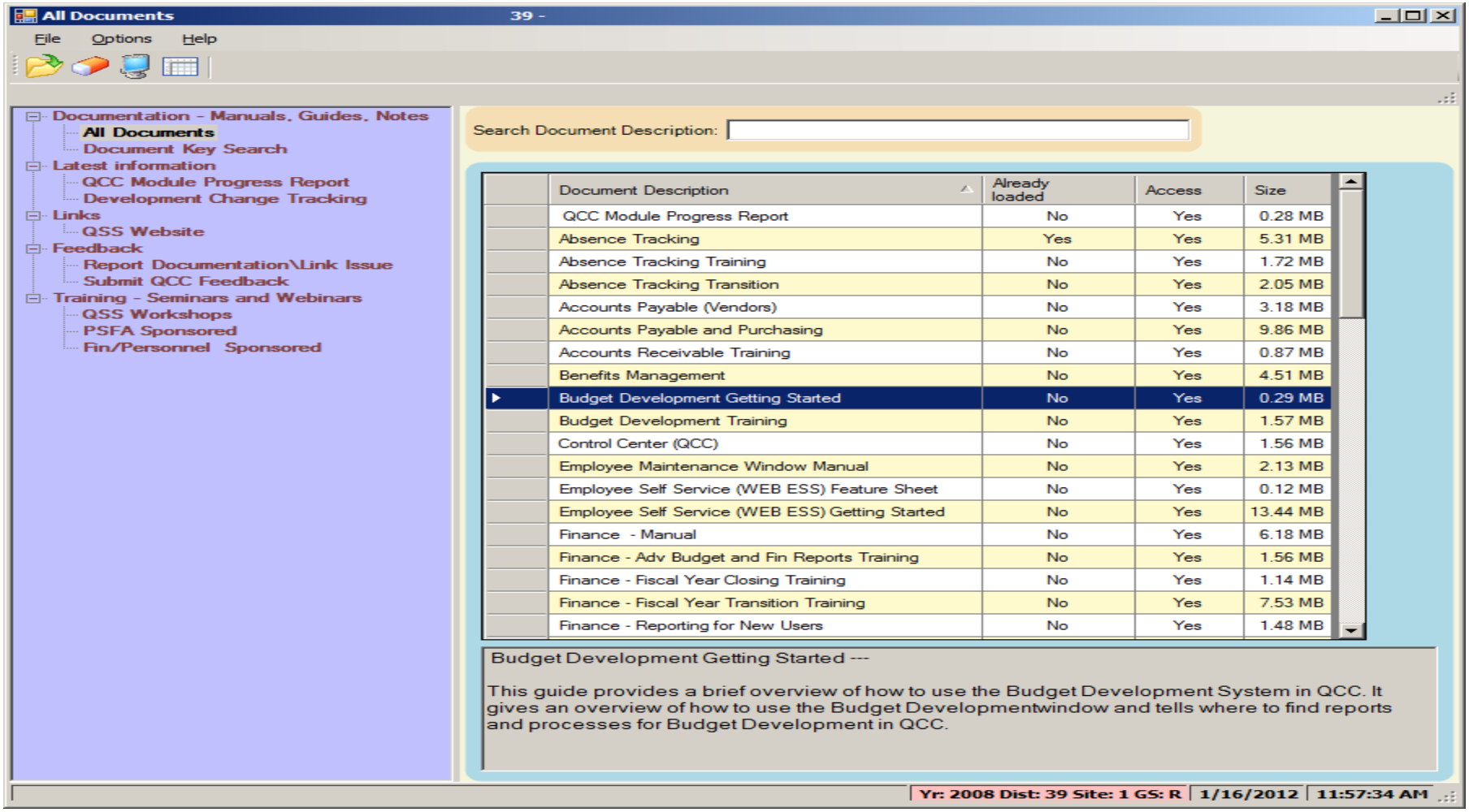
QCC Financial System Menu Tree



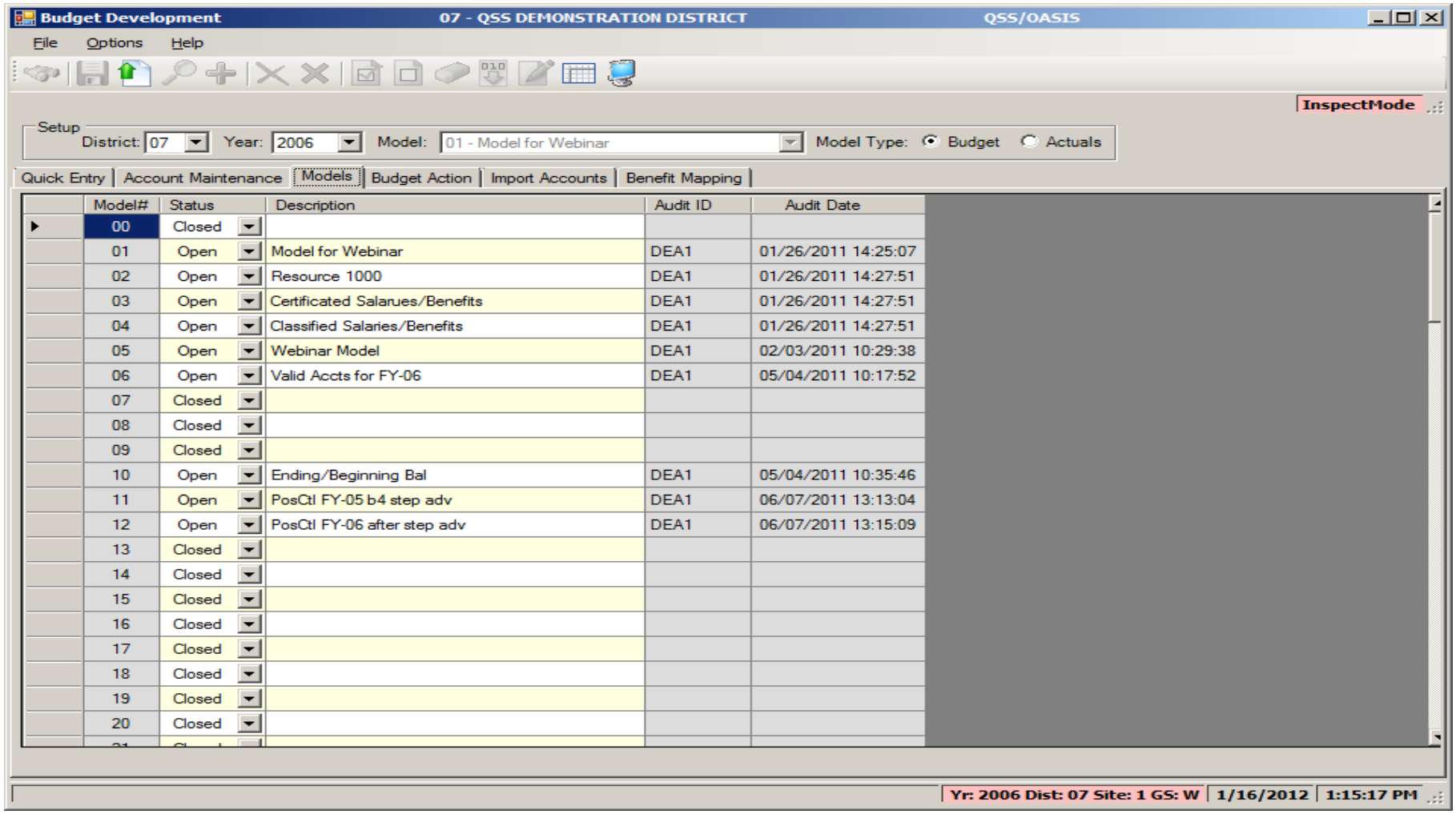
QCC Help Dropdown List



QCC Help Viewer after Selecting "Documentation, Links and Feedback"



QCC Budget Development / Models Tab



Model#	Status	Description	Audit ID	Audit Date
00	Closed			
01	Open	Model for Webinar	DEA1	01/26/2011 14:25:07
02	Open	Resource 1000	DEA1	01/26/2011 14:27:51
03	Open	Certificated Salarues/Benefits	DEA1	01/26/2011 14:27:51
04	Open	Classified Salaries/Benefits	DEA1	01/26/2011 14:27:51
05	Open	Webinar Model	DEA1	02/03/2011 10:29:38
06	Open	Valid Accts for FY-06	DEA1	05/04/2011 10:17:52
07	Closed			
08	Closed			
09	Closed			
10	Open	Ending/Beginning Bal	DEA1	05/04/2011 10:35:46
11	Open	PosCtl FY-05 b4 step adv	DEA1	06/07/2011 13:13:04
12	Open	PosCtl FY-06 after step adv	DEA1	06/07/2011 13:15:09
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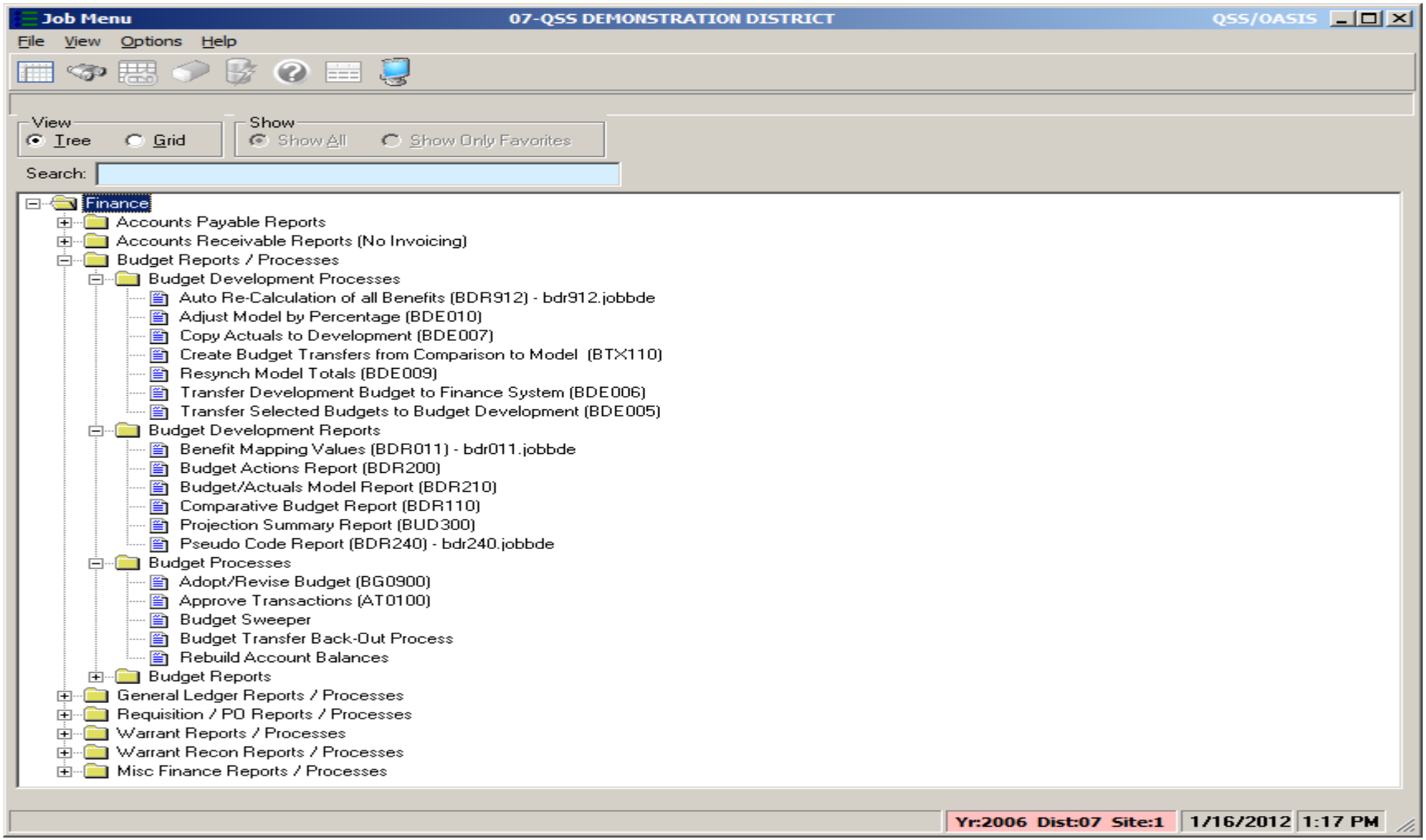
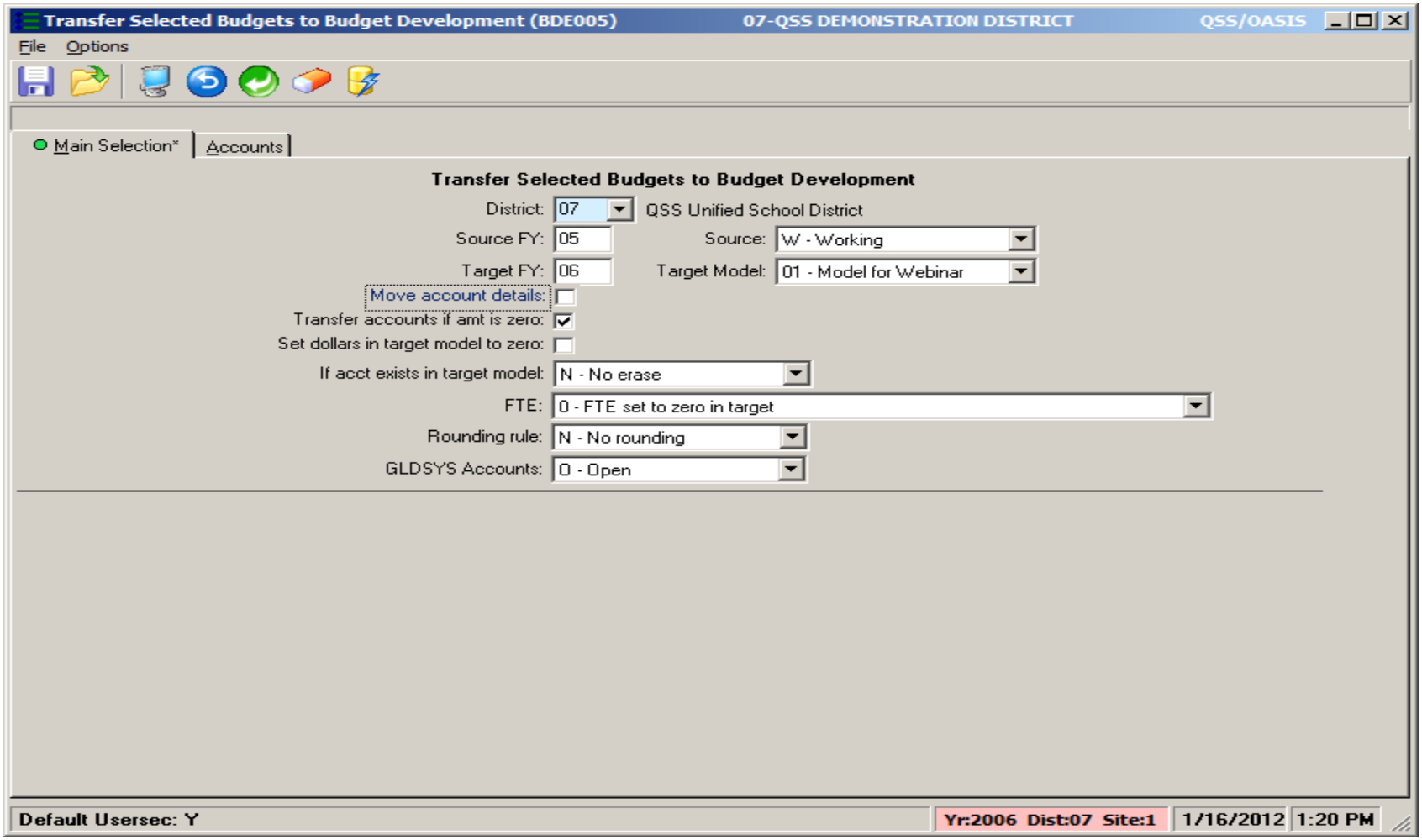
14	Closed			
15	Closed			
16	Closed			
17	Closed			
18	Closed			
19	Closed			
20	Closed			

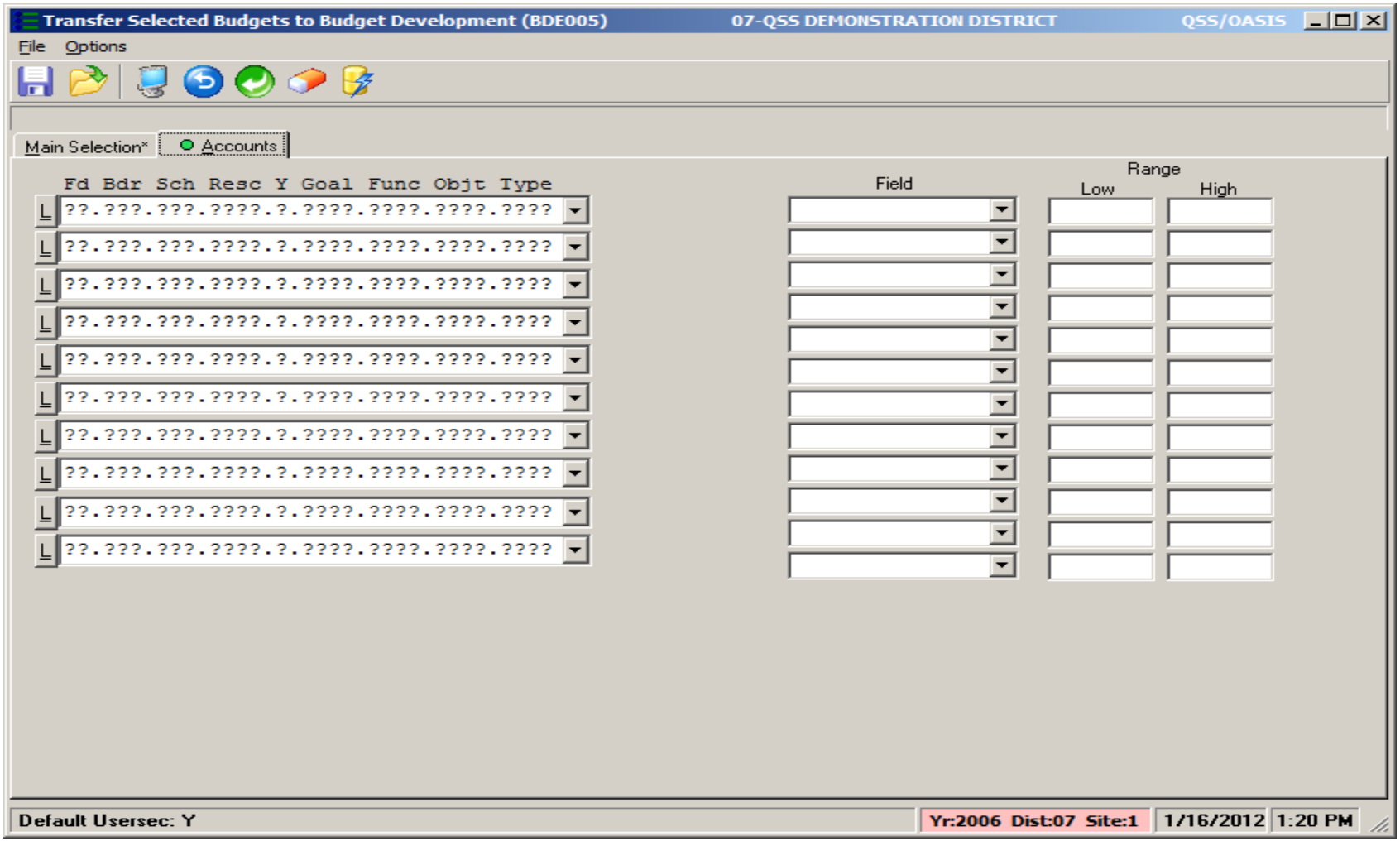
QCC Finance Job Menu



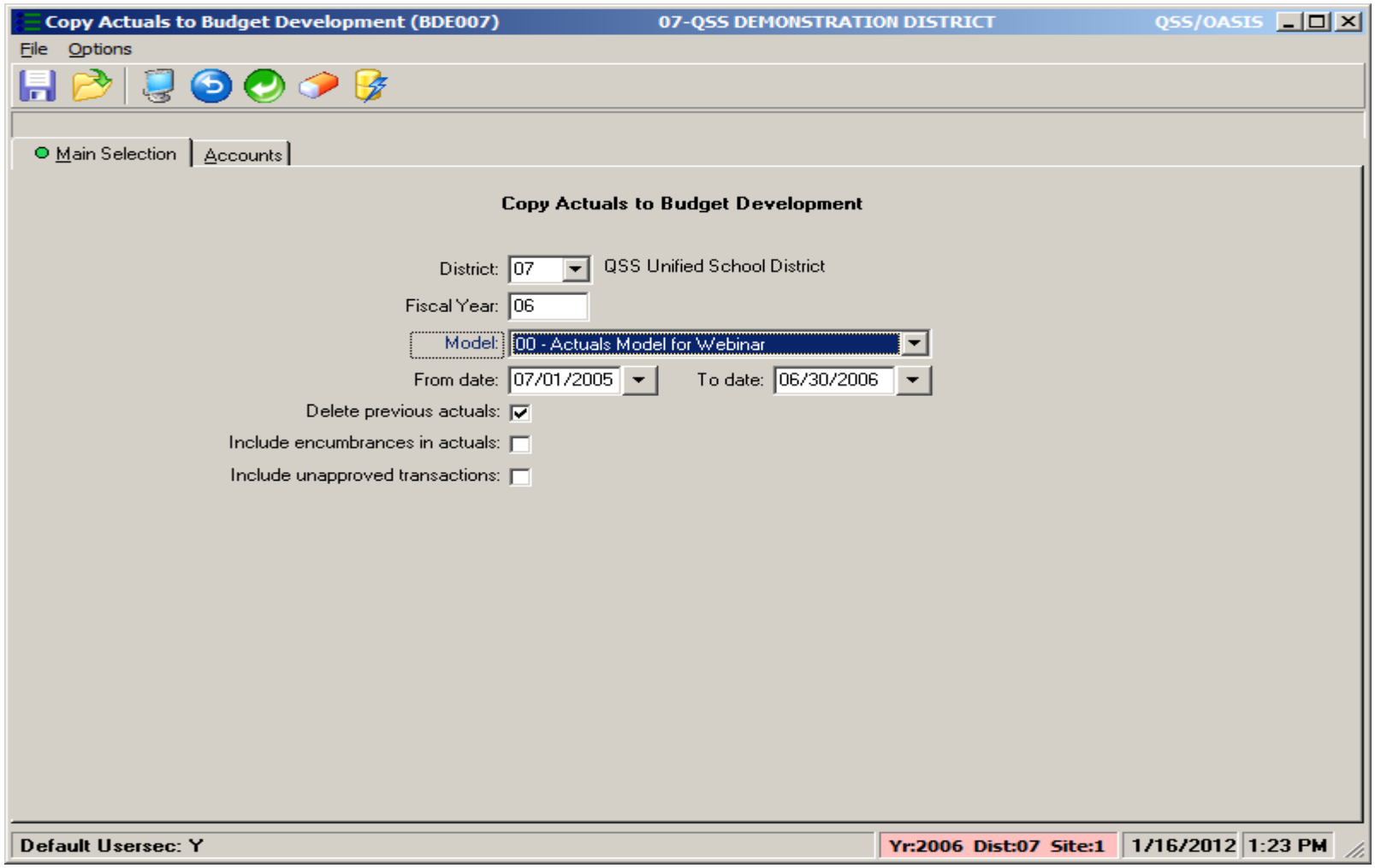
Transfer to Budget Development – Main Selection



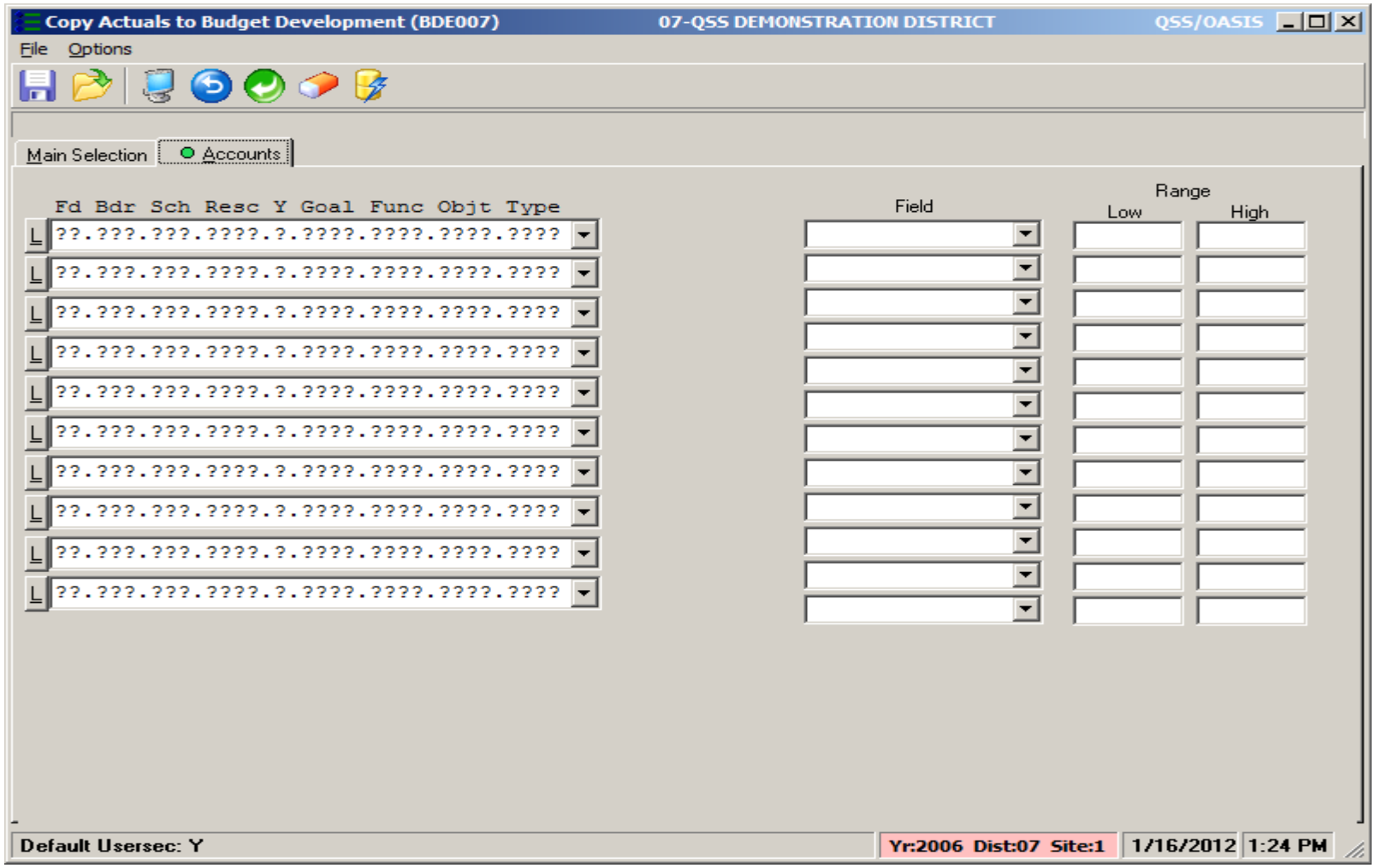
Transfer to Budget Development – Account Selection



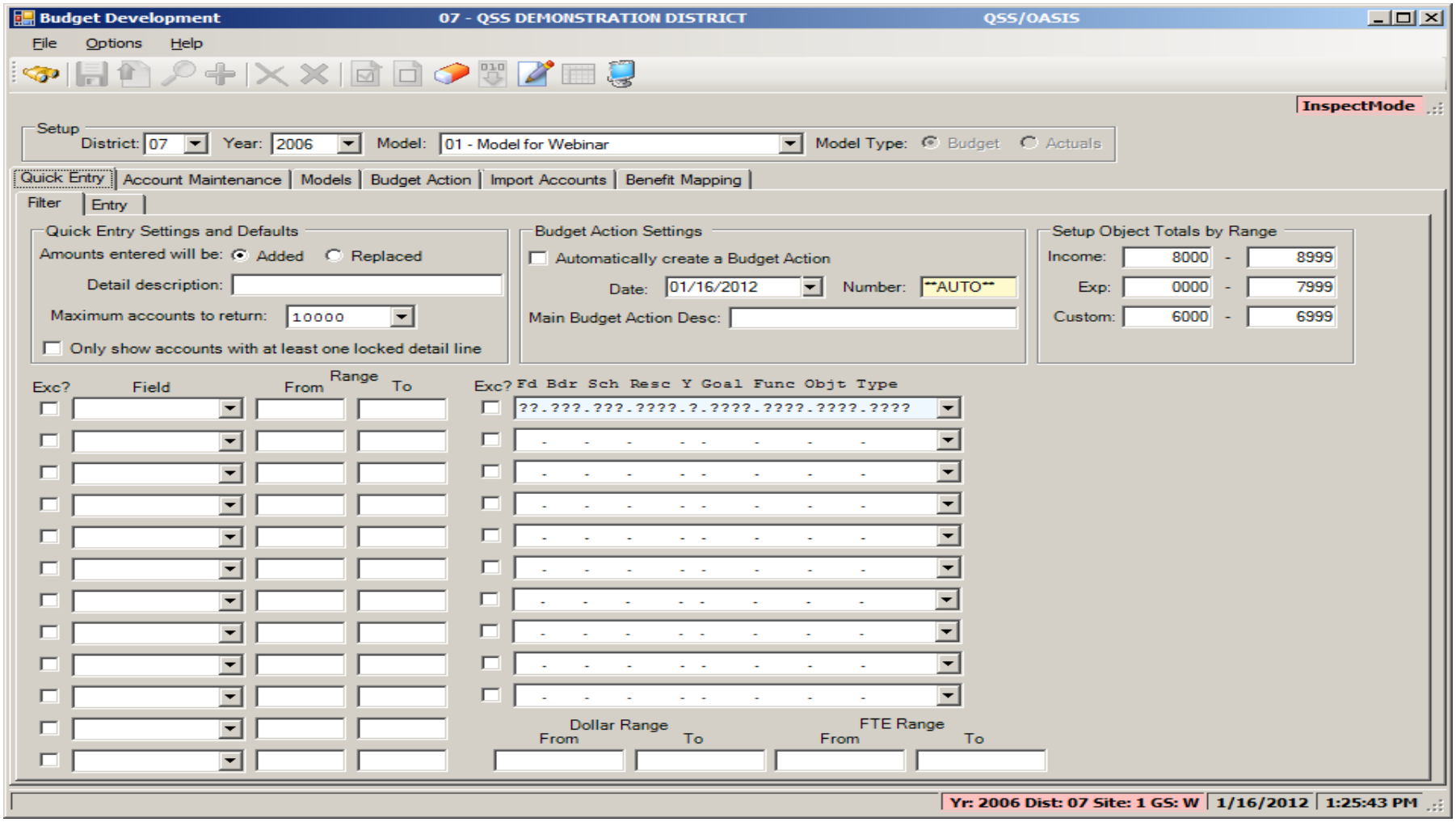
Copy Actuals to Budget Development – Main Selection



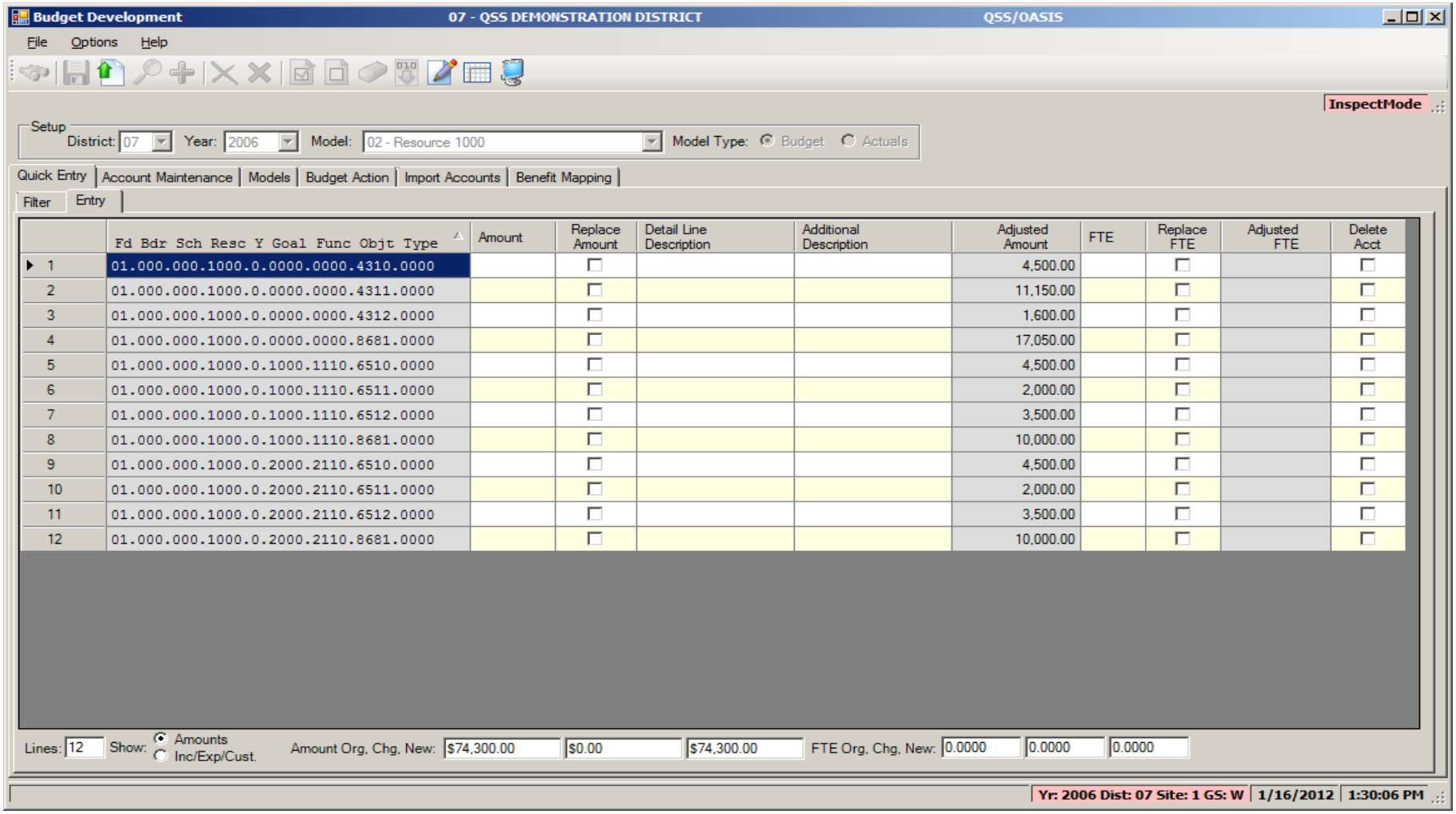
Copy Actuals to Budget Development – Account Selection



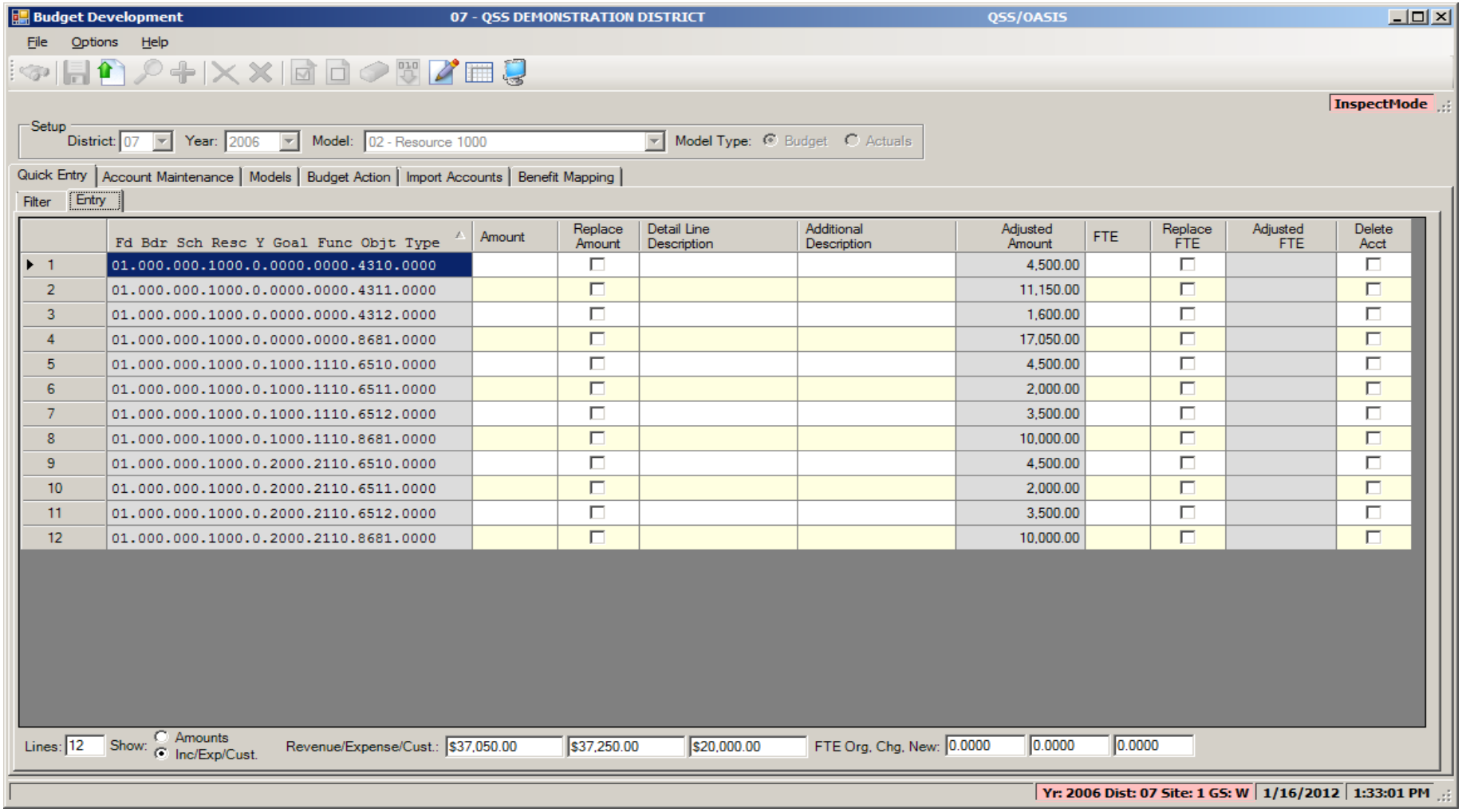
QCC Budget Development / Quick Entry / Filter Tab



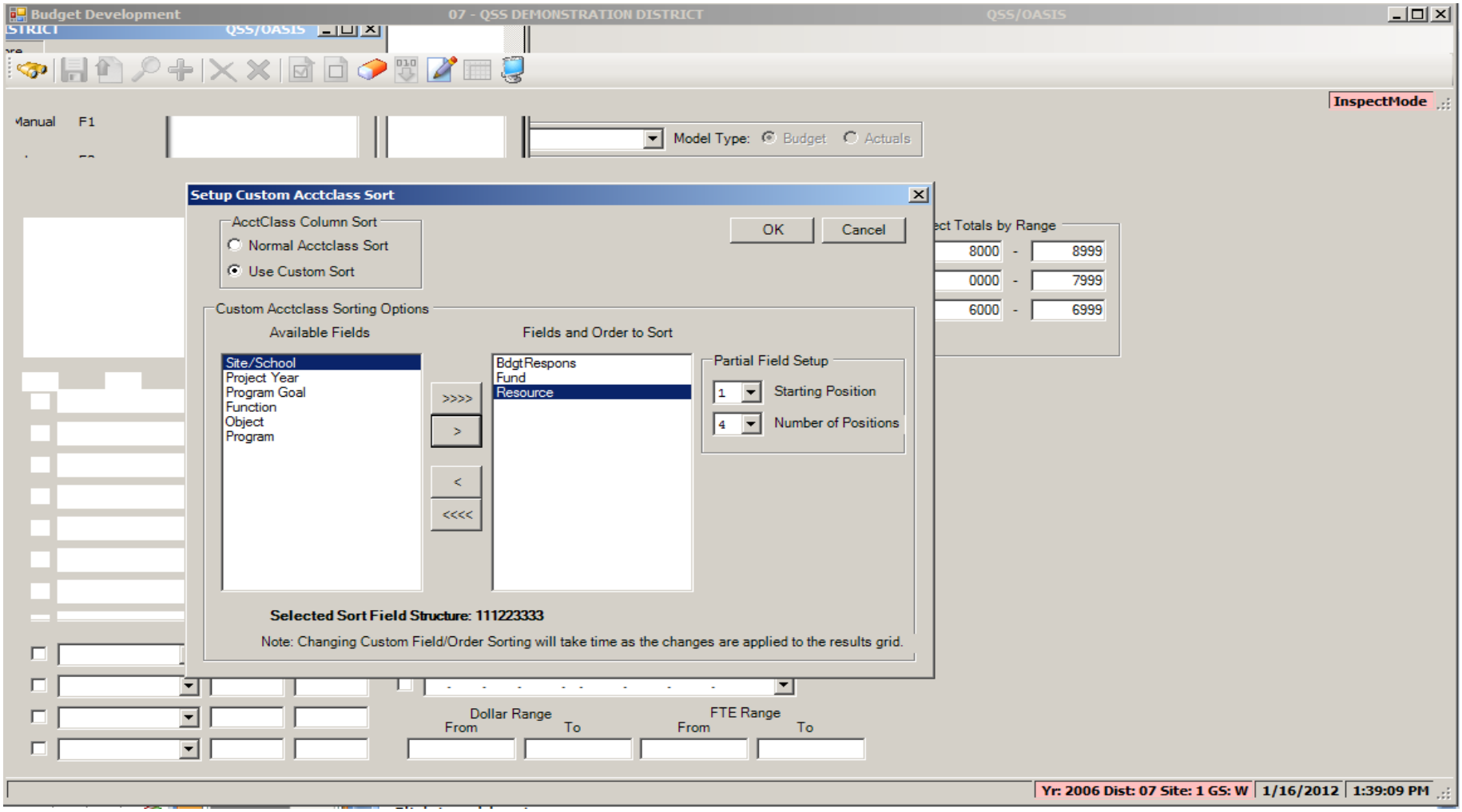
QCC Budget Development / Quick Entry / Entry Tab with Account Totals



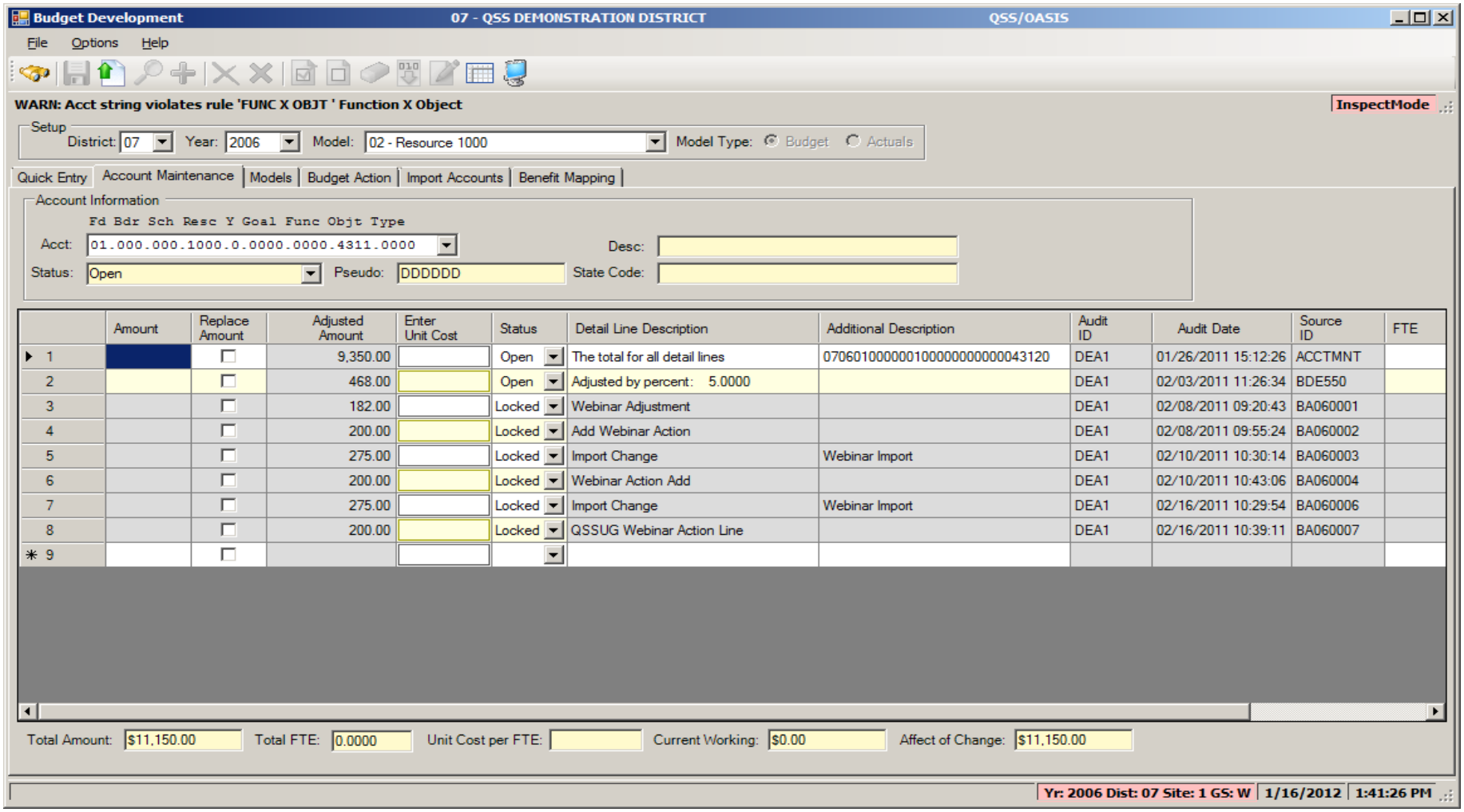
QCC Budget Development / Quick Entry / Entry Tab with Expense and Revenue Totals



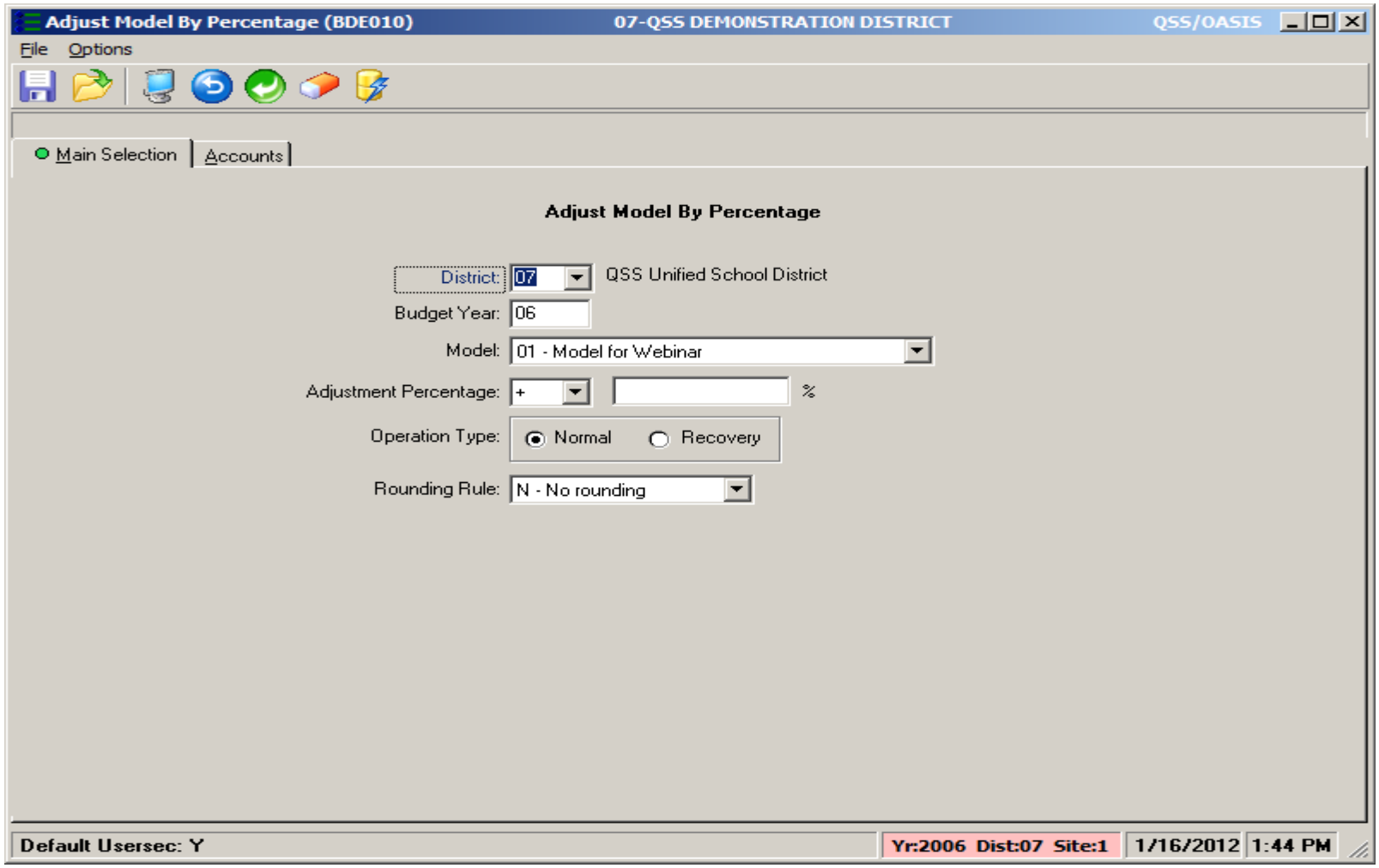
QCC Budget Development / Quick Entry / Filter Tab Custom Sort Settings



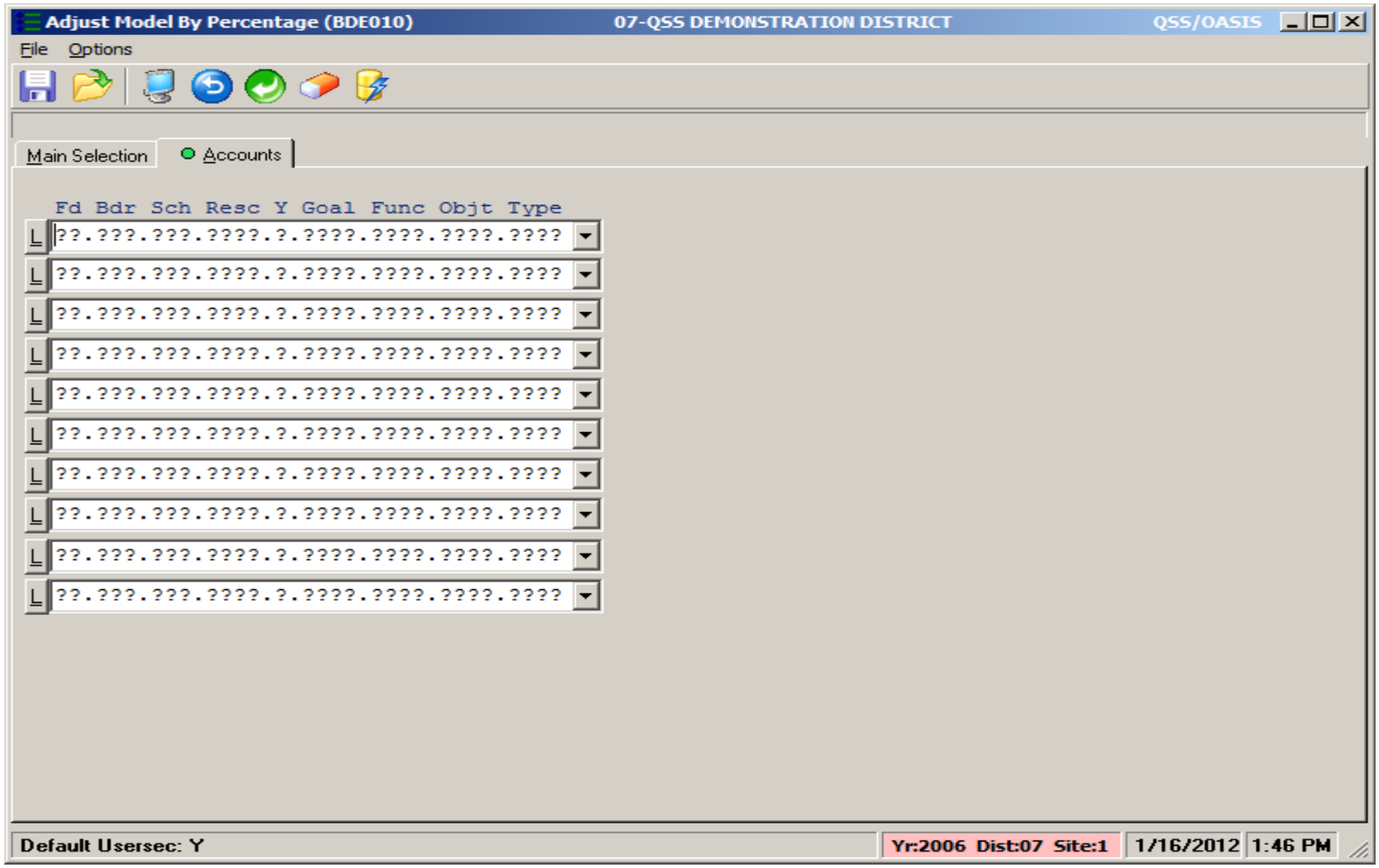
QCC Budget Development / Account Maint Tab



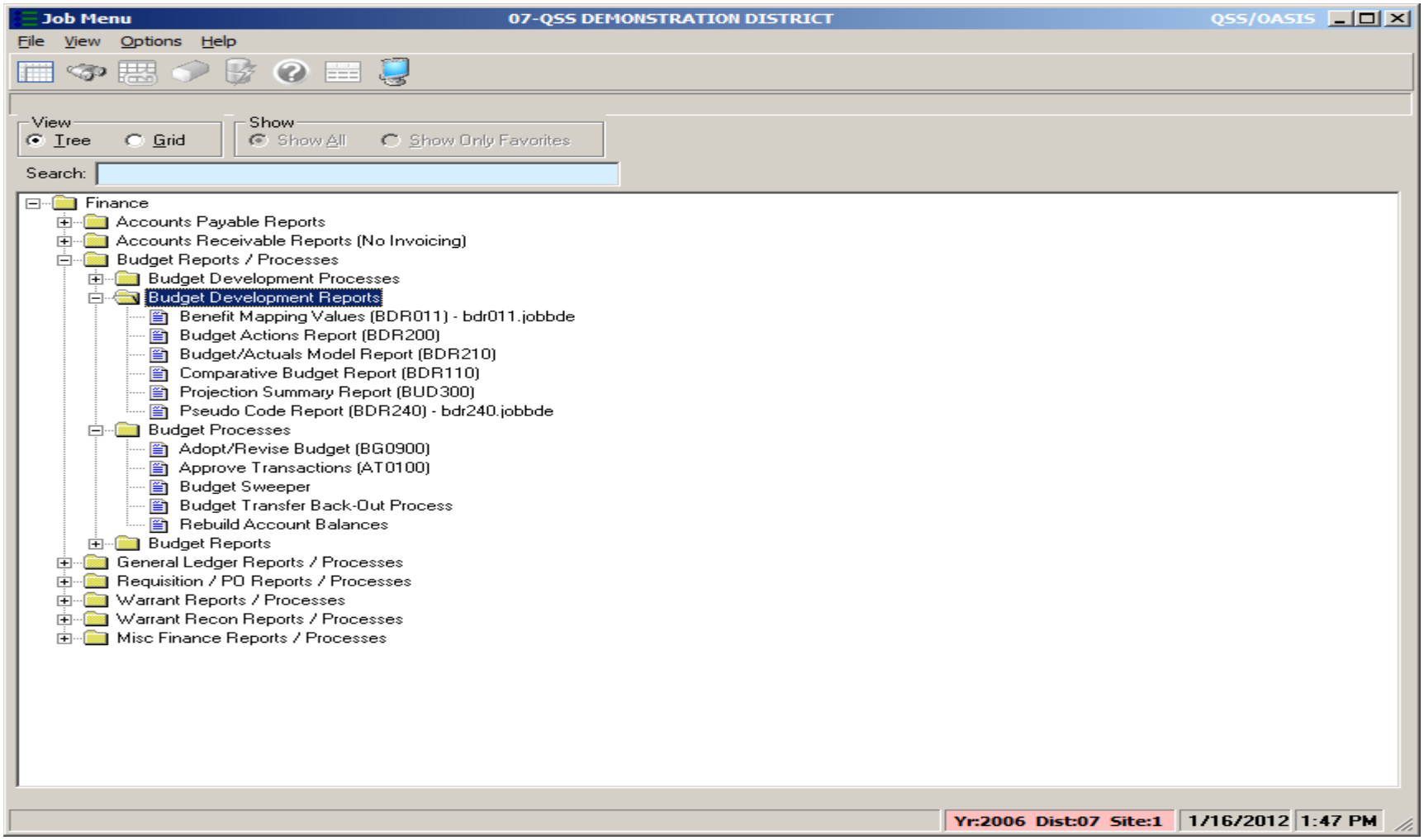
Adjust Model by Percentage – Main Selection



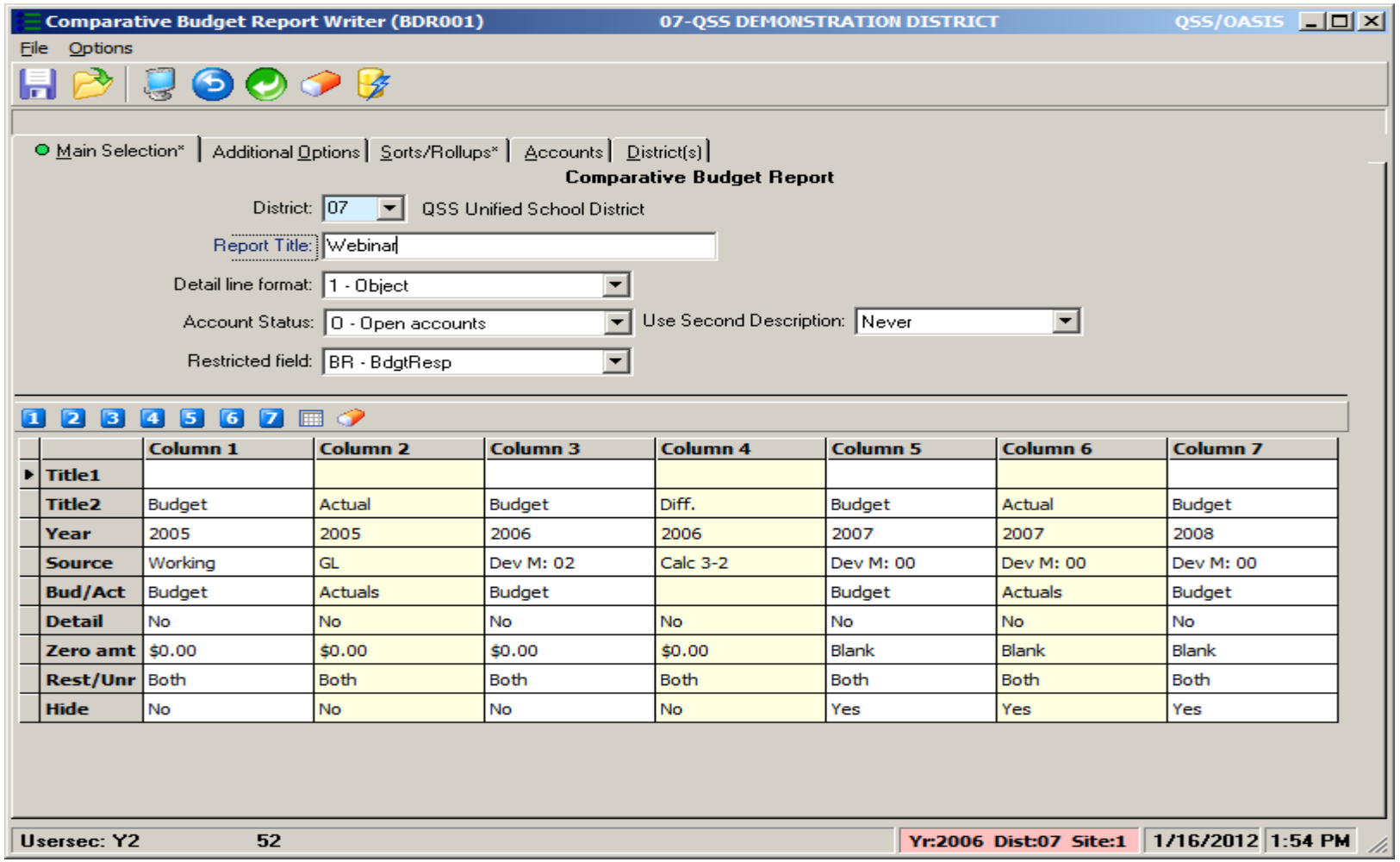
Adjust Model by Percentage – Account Selection



Budget Development Reports Job Menu

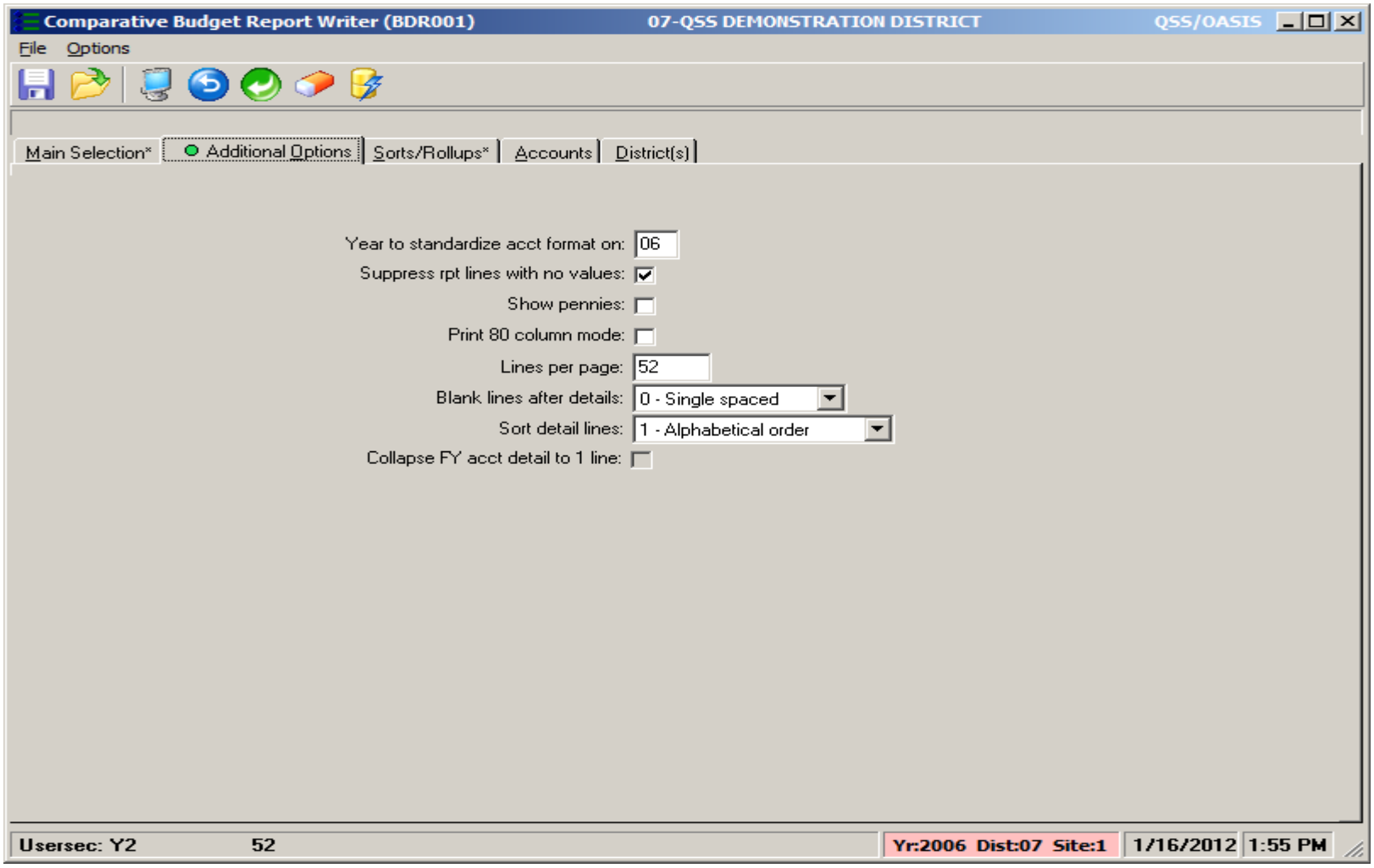


Comparative Budget Report – Main Selection

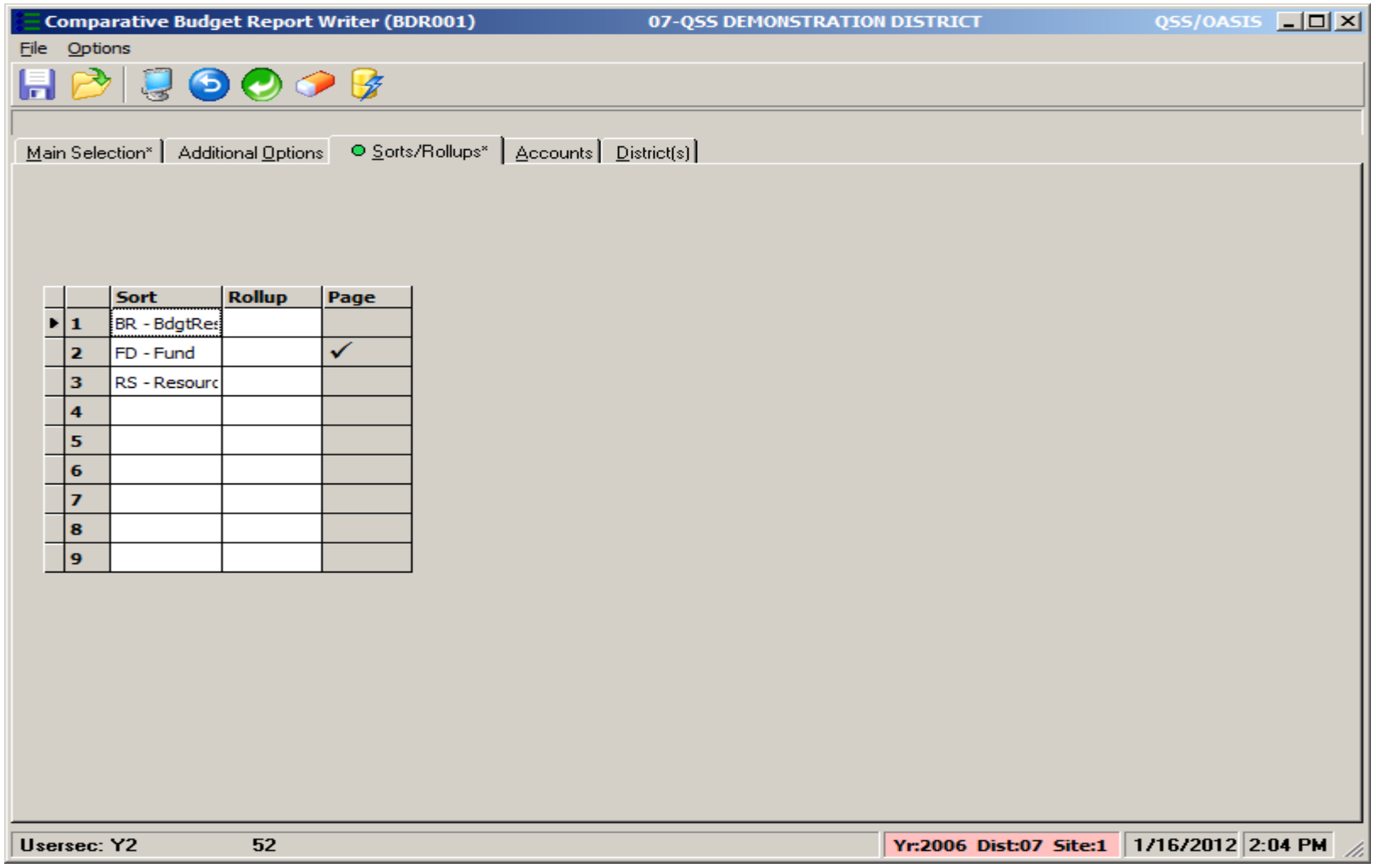


	Column 1	Column 2	Column 3	Column 4	Column 5	Column 6	Column 7
Title1							
Title2	Budget	Actual	Budget	Diff.	Budget	Actual	Budget
Year	2005	2005	2006	2006	2007	2007	2008
Source	Working	GL	Dev M: 02	Calc 3-2	Dev M: 00	Dev M: 00	Dev M: 00
Bud/Act	Budget	Actuals	Budget		Budget	Actuals	Budget
Detail	No	No	No	No	No	No	No
Zero amt	$0.00	$0.00	$0.00	$0.00	Blank	Blank	Blank
Rest/Unr	Both	Both	Both	Both	Both	Both	Both
Hide	No	No	No	No	Yes	Yes	Yes

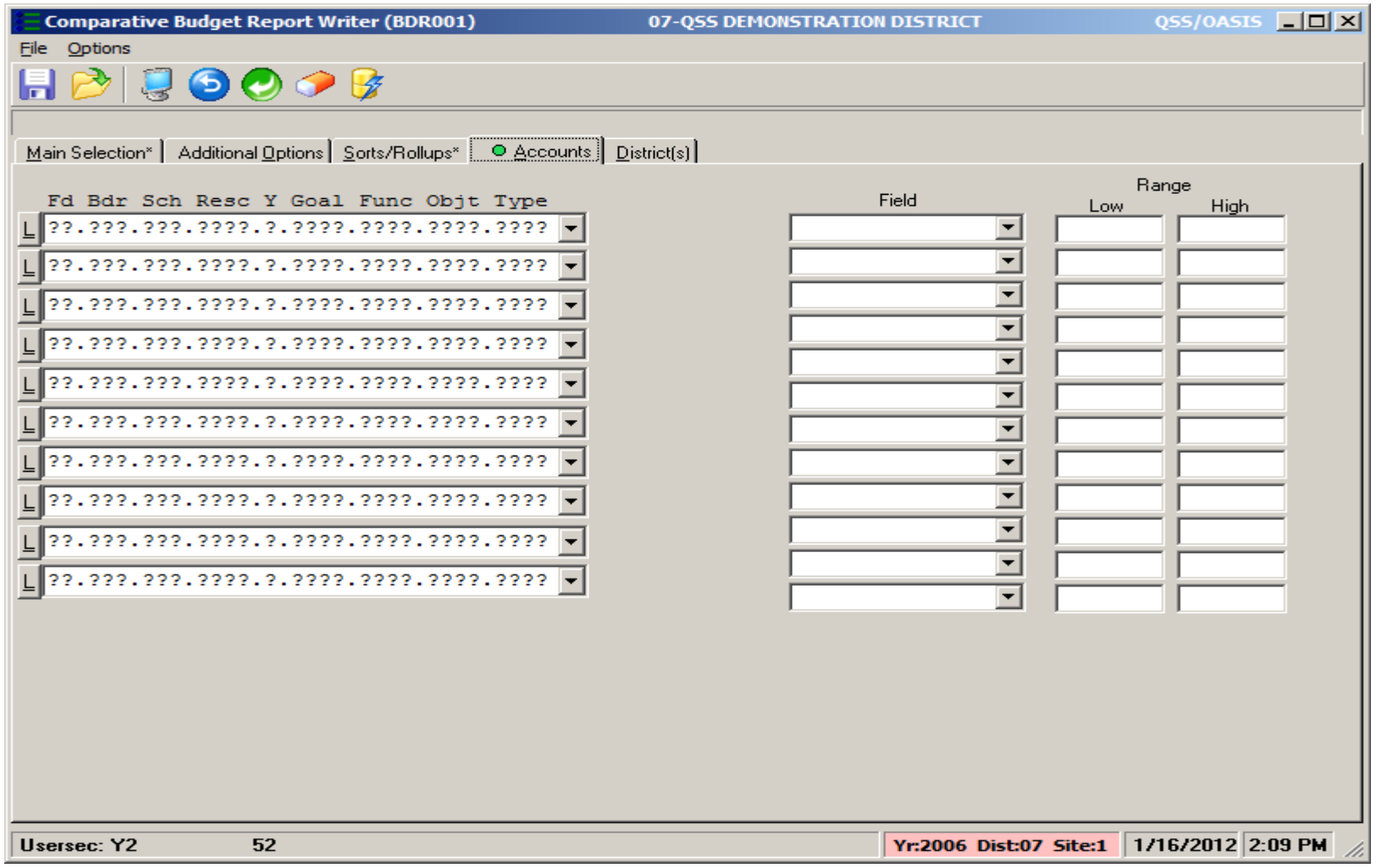
Comparative Budget Report – Additional Selection



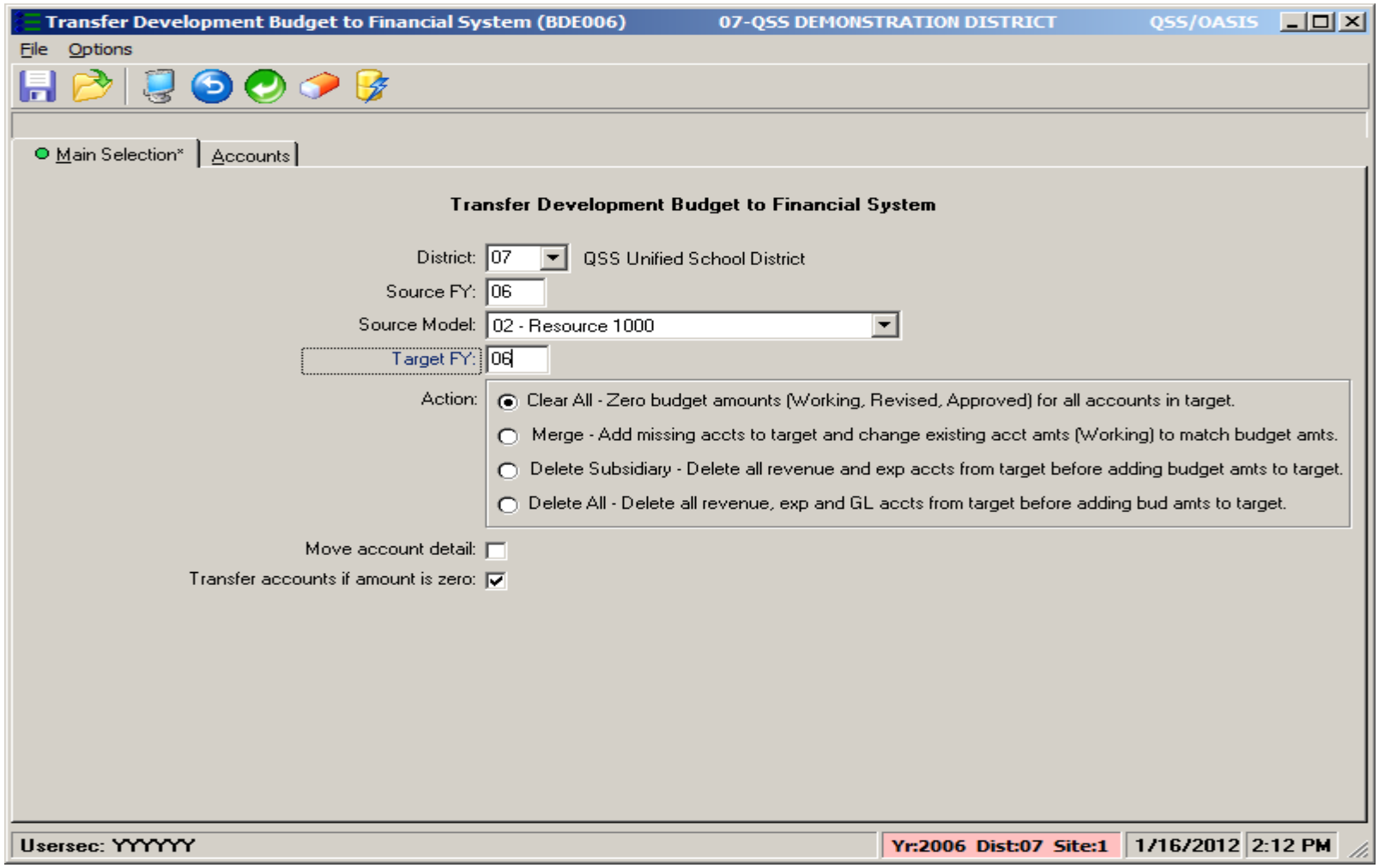
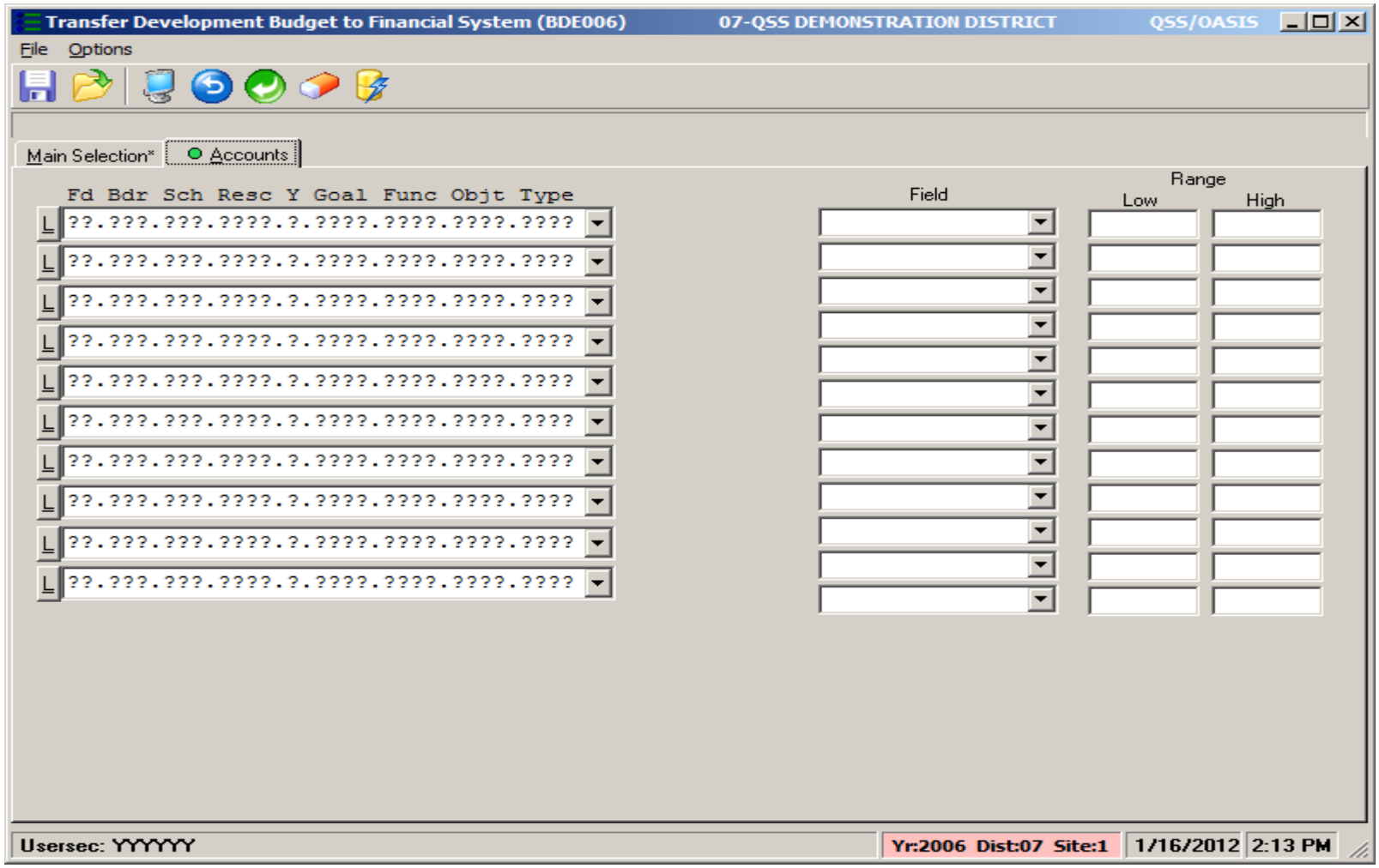
Comparative Budget Report – Sort Selection



Comparative Budget Report – Account Selection



Transfer Development Budget to Financial System – Main Selection



Transfer Development Budget to Financial System – Account Selection